



**Haringey** Council

## **NOTICE OF MEETING**

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# **Haringey Schools Forum**

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THURSDAY, 24TH OCTOBER, 2013 at 16:00 HRS - PROFESSIONAL DEVELOPMENT CENTRE, DOWNHILLS PARK ROAD, LONDON, N17

### **AGENDA**

**1. CHAIRS WELCOME**

**2. APOLOGIES AND SUBSTITUTE MEMBERS**

Clerk to report.

**3. DECLARATIONS OF INTEREST**

Declarations are only required where an individual member of the Forum has a pecuniary interest in an item on the agenda.

**4. MINUTES OF THE MEETING OF 3 OCTOBER 2013 (PAGES 1 - 8)**

**5. MATTERS ARISING**

**6. ALTERNATIVE PROVISION PROJECT (PAGES 9 - 18)**

**7. THE JOHN LOUGHBOROUGH SCHOOL - BALANCE OF FUNDING (PAGES 19 - 22)**

To inform members of the balance remaining from The John Loughborough School's Budget Share and to seek approval for its proposed use.

To seek members approval of the proposed additional support for the bulge classes at Park View School.

**8. CONSULTATION ON SCHOOLS FUNDING FORMULA 2014/15 (PAGES 23 - 54)**

To inform members of the outcome of the consultation with schools on the proposed funding formula for 2014-15.

To inform members of the recommendations of the Schools Funding Formula Working Party.

To consult with the Forum on the proposed funding formula for 2014-15.

**9. FEEDBACK FROM WORKING GROUPS (VERBAL)**

- Early Years

**10. WORK PLAN 2013/14 (PAGES 55 - 56)**

**11. ANY OTHER URGENT BUSINESS**

**12. DATE OF FUTURE MEETINGS**

2 December 2013  
16 January 2014  
26 February 2014  
22 May 2014  
3 July 2014

**MINUTES OF THE SCHOOLS FORUM MEETING  
THURSDAY 3 OCTOBER 2013**

**Schools Members:****Headteachers:**

**Special (1)** - \*Martin Doyle A (Riverside),  
**Children's Centres (1)** - Julie Vaggers (A) (Rowland Hill),  
**Primary (7)** \*Dawn Ferdinand (The Willow), \*Fran Hargroves ( St Mary's CE), \*Will Wawn (Bounds Green) \*Cal Shaw ( Chestnuts), \*Julie D'Abreu (Devonshire Hill), \* Nic Hunt (Weston Park) \*James Lane (St Francis de Sales)  
**Secondary (2)** \*Alex Atherton (Park View), \*Tony Hartney (Gladesmore),  
**Primary Academy (1)** \*Linda Sarr (A) (St Ann's),  
**Secondary Academies (2)** Simon Garrill (A) Heartlands, \*Michael McKenzie (Alexandra Park)

**Governors:**

**Special (1)** \*Vik Seeborun (The Vale)  
**Children's Centres (1)** \*Melian Mansfield (Pembury)  
**Primary (7)** Miriam Ridge (Our Lady of Muswell), Asher Jacobsberg (A) (Welbourne),\* Louis Fisher (Earlsmead), Laura Butterfield (A)(Coldfall), Andreas Adamides (Stamford Hill), \*Jan Smosarski (A) (Bruce Grove),\*Sandra Carr (St John Vianney)  
**Secondary (3)** \*Liz Singleton (Northumberland Park),\* Imogen Pennell (Highgate Wood), Keith Embleton (A) (Hornsey)  
**Primary Academy (1)** Vacancy  
**Secondary Academy (1)** \*Marianne McCarthy (Heartlands),

**Non School Members:-**

**Non – Executive Councillor** - \*Cllr Zena Brabazon  
**Professional Association Representative** - Vacancy  
**Trade Union Representative** - Pat Forward  
**14-19 Partnership** - June Jarrett A  
**Early Years Providers** - \*Susan Tudor-Hart  
**Faith Schools** - Mark Rowland

**Observers:-**

**Cabinet Member for CYPS** (\*Cllr Ann Waters)  
**Education Funding Agency**

**Also attending:**

Steve Worth, Finance Manager (Schools)  
Wendy Sagar, Interim Head Finance (CYPS)  
Carolyn Banks, Clerk to Forum  
Jon Abbey, Assistant Director, CYPS

- \* Members present
- A Apologies given

TONY HARTNEY [CHAIR] IN THE CHAIR

| MINUTE NO. | SUBJECT/DECISION                 | ACTION BY |
|------------|----------------------------------|-----------|
| 1.         | ELECTION OF CHAIR AND VICE CHAIR |           |

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|     | <p>The Clerk invited nominations for the position of Chair for the ensuing year. Tony Hartney was nominated by Mike McKenzie, seconded by Liz Singleton. There were no other nominations received. Tony Hartney was duly appointed as Chair to the Forum for 2013/14.</p> <p>The Chair invited nominations for the position of Vice- Chair for the ensuing year. It was noted that Laura Butterfield had expressed her wish to be considered. Laura was nominated by Will Warn, seconded by Liz Singleton. There were no other nominations received. Laura Butterfield was duly appointed as Vice -Chair to the Forum for 2013/14</p>   |    |
| 2.  | <p><b>CHAIR'S WELCOME</b><br/>The Chair welcomed everyone to the meeting.</p>   |    |
| 3.  | <p><b>APOLOGIES AND SUBSTITUTE MEMBERS</b></p>  |    |
| 3.1 | <p>Apologies for absence were received from Simon Garrill, Julie Vaggers, Keith Embleton, Asher Jacobsberg, Laura Butterfield and June Jarrett.</p>   |    |
| 4.  | <p><b>DECLARATION OF INTEREST (Agenda Item 4)</b></p>   |    |
| 4.1 | <p>There were none.</p>   |    |
| 5.  | <p><b>MINUTES OF MEETING HELD ON 3 July 2013 (Agenda Item 5)</b></p>  |    |
| 5.1 | <p><b>AGREED:</b> The minutes of the meeting were agreed as a true record subject to the following corrections:</p> <p>7.10 WW raised some concern over the proposed top slice of 2% for administering the programme especially, as was agreed by the LA, there would be a shortfall in the amount of 2 year old places available in the coming year, yet the LA would still be able to retain all the funding received for the target amount of pupils. There would therefore be no actual need to top slice 2% to fund the administration of the programme, as there would be a very large amount of surplus funding to do so. The Forum noted that surplus balances at 31 March 2014 would be recommended for carry forward.</p> |    |
| 6.  | <p><b>MATTERS ARISING</b></p> <p>9.4 SW informed the Forum that whilst he would endeavour to obtain the outturn for Academy schools the LA did not automatically receive returns from them. It was also noted that their financial year was the same as the Academic year and therefore the end of year details would not yet be published.</p> <p>9.2 SW was of the view that improvements within the LA could be made in tracking balances from schools; notification of commitments and plans to the LA being part of the requirements from governing bodies in closing their accounts.</p> <p>11.3 MM provided the Forum with a verbal update on the work of the</p>  | SW |

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|     | Early Years Working Group. She raised the groups' concern over the reduced number of places that will be available for 2 year old provision from April 2014. The group had discussed at length how the places would be allocated as there did not appear to be any criteria and some settings were full. It appeared that there was no follow up work with the families who had not secured places. In addition the Working group had asked for an Early Years strategy and understood that they would be consulted as part of the Council process to approve an updated strategy. The next meeting of the Working group would be looking at the allocation of the Early years block.  |    |
| 7.  | <b>MEMBERSHIP AND CONSTITUTION (Agenda Item 7)</b>   |    |
| 7.1 | Following the previous meeting the Clerk updated the Forum on the membership.  |    |
| 7.2 | In response to the changes in membership and the loss of expertise provided to the Forum provided by Mike Clayden, WS referred to the constitution whereby Mike Clayden, although not a member of the Forum, could be invited to provide financial or technical advice to support the work of the Forum.   |    |
| 7.3 | <b>RESOLVED:</b><br><br>1. That the membership changes be noted.<br>2. That the revised constitution be approved.<br>3. That the planned review of the total membership scheduled for July 2015 be noted.<br>4. That MC be invited to participate as and when appropriate.   | CB |
| 8.  | <b>CLOSURE OF JOHN LOUGHBOROUGH SCHOOL -UPDATE (Agenda Item 8)</b>   |    |
| 8.1 | SW provided an update on the closure of the John Loughborough school on 31 August 2013 and the transitional arrangements now in place. The Forum noted that the next meeting would receive a further report setting out the financial implications.  |    |
| 9.  | <b>PROPOSAL FOR 5-16 SCHOOLS FUNDING FORMULA 2014/15</b>   |    |
| 9.1 | SW provided the Forum with an update on the proposed national funding formula and local funding formula changes for 2014/15. He reminded the meeting of the restrictions on the number of factors that could be used for distribution of the funds and prescription on how the factors are used from April 2014. In addition the Council was reviewing its local funding formula for 2014/15 for distribution in particular through deprivation and Additional Needs (AEN) factors compared with the basic entitlement. A consultation document on this had been sent to schools, the outcome of which would be reported to the Forum's next meeting. In response to a query around rationale for the national change, SW reported that he may obtain further clarification in November when he attends a National Funding conference. |    |
| 9.2 | The Forum noted the three main national changes for 2014/15 around the mobility factor, secondary prior attainment and lump sum.   |    |

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| 9.3 | WW stated that the DfE's proposed use of English to assess secondary prior attainment was not correct as English had now been replaced by reading and writing. SW agreed to clarify.  | SW |
| 9.4 | The review of the local funding formula had been undertaken by the working party. The working party had compared Haringey's factors, values and proportions of funding with national averages and with a targeted comparator group of Local Authorities. The results indicated that Haringey's formula allocated too little through the basic entitlement at 63% compared with 74% nationally. The working party were of the view that the AEN and deprivation factors used and their relative values were the correct ones and that the modelling option for 2014/15 could reduce the value of these factors proportionately and redistribute the savings through the basic entitlement. In response to a query MMcK explained the rationale behind the findings of the working party and that they had looked at other Local Authorities with similar levels of deprivation. The working party had also looked at the ratio of primary to secondary per pupil funding.  |    |
| 9.5 | The consultation covered the DfE's goal of narrowing the funding gap between primary and secondary per pupil rates. The national average before recent changes was 1:1.27, with Haringey at 1:1.42 which was at the higher end of the national range. The changes introduced in 2013/14 reduced the ratio to 1:1.377. The structural differences in class size and contact time remain in place, although the Working party thought that the differential should be further reduced to 1:1.35 which would be achieved through a narrowing of the basic entitlement differential and a reduction in the secondary lump sum to £100,000. There were four options being modelled as part of the consultation to take into account all of the proposed changes. Of the six responses received to date only one had suggested that there needed to be more money invested in secondary prior attainment. WW stated that if the factors were the same then they would be at odds with primary convergence. SW advised that should there be a common view from the secondary schools the Forum could consider retaining the ratio of 1.1.35, but with a high proportion of the funding targeted at prior attainment, this would change the distribution in secondary schools. AA queried the rationale for changing the basic entitlement and felt that it was a shame that the only increase in funding was through the pupil premium. JA explained that a recalculation now would help with prevention and early intervention and was a step in moving towards the likely model in 2015, rather than having a huge change in that year. The Forum was reminded that there were very few factors that were available to use to vary the outcome, especially as 91% was pupil led. |    |
| 9.6 | In response to a suggestion from ZB that doing nothing might be an option for the next year, as the proposals would effectively mean a shift of money from more deprived to less deprived schools. SW advised that this was an option with local changes. In response to a query from JL regarding the reasons why the convergence between primary and secondary schools could not happen quicker SW explained the historic structural reasons in terms of the tutor groups of 27 in secondary schools. However in the event of a national formula secondary schools may have to move to a 30 tutor group model.  |    |

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| 9.7  | TH reminded the Forum that it had taken many years to get a rebalance in funding to provide more to schools with higher levels of deprivation and moving funds away from such schools would not be popular. NH stated that there was an issue for schools in the west of the borough which do not qualify for deprivation yet had many statemented children. Cllr Waters also added that many schools in the west of the borough had difficulties in recruiting teachers other than NQT's. She felt that it was important to get it right and ensure fairness. In response to a comment from STH around schools with the highest levels of deprivation it was noted that in general terms the funds moved from east to west and that under Model 4 the schools with the highest levels of deprivation suffered the most. WW was of the view that although models 2 and 3 were the most favoured it was right for transparency sake to show all four models. |  |
| 9.8  | Although as stated by WW the percentage change from 12/13 to 13/14 was not shown, the Forum noted that the Minimum Funding Guarantee (MFG) would remain at -1.5% for 2014/15, which would provide some protection for any schools losing out from the modelling changes. MMcK reminded the Forum that a significant number of schools had received substantial increases in funding in 2013/14.   |  |
| 9.9  | The Forum noted that the DfE required agreement on the appropriate proportion (%) of deprivation funding, defined as funding allocated through free school meals and income deprivation affecting children index (IDACI).   |  |
| 9.10 | The Forum accepted that the working party, in providing the four models had tried to address some of the imbalances from 2013/14 and to be as fair as possible to all schools. There would be a further report to the next meeting with feedback from the consultation with schools before submission of a draft proforma to the Dfe by the end of October.   |  |
| 10.  | <b>CONFIRMATION OF DSG ALLOCATION PUBLISHED IN JULY 2013.</b>   |  |
|      | SW informed the meeting of the latest position on the DSG which showed a further minor adjustment of £70K in the number of early years pupils funded, which it was agreed would be offset against the early years' contingency. The Forum also noted that there was likely to be further in year DSG adjustments for the Early Years block following the January 2014 census.   |  |
| 11.  | <b>FEEDBACK FROM WORKING GROUPS</b>   |  |
| 11.1 | High Needs  |  |
|      | MD informed the Forum that the working group had recently met to consider top up funding. It was noted that the NLSA were trying to look at commonalties and sharing information across the boroughs, but many budget profiles were still unknown.<br>The Working Group had requested information on behavioural issues. It was pleasing to note that fewer children were now being placed in independent and out of borough special schools, as a result of winning tribunals and the LA's special schools provision. There was a big issue  |  |

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|      | around the 16-25 age group, which was a new responsibility for the Local Authority, had financial implications and would require careful monitoring. This was an area for further work.   |    |
| 11.2 | Early Years.  |    |
|      | This was taken earlier in the meeting.  |    |
| 11.3 | <p>Alternative Provision</p> <p>JA advised that there would be a written report to the next meeting. The Forum was reminded that Ofsted had placed the provision in special measures. Both the Acting Headteacher and Deputy had left and a new Interim Headteacher and two deputies appointed. In addition new governance arrangements had been put in place, which included appointing Simon Garrill as Chair and Tony Hartney as Vice Chair. Whilst the LA was keen to pursue the limited options available for the future, it was noted that the DfE were keen for an Academy order to be sought, with Triborough Alternative Provision Multi-Academy Trust as the sponsor. A meeting was being sought with the DfE to pursue alternatives and to seek approval to the closure of the secondary element, with a view to a free school provider for this provision. If no such provider was forthcoming the LA would be looking to commission secondary places outside the borough. The primary element would then move to the Octagon premises. It was hoped that there would be a speedy decision which would enable the changes to be made by September 2014. Ofsted had also paid a monitoring visit and whilst good progress was being made teaching and learning was still not good.</p> <p>In response to a question around the possibility of moving other professionals into the building JA confirmed that the LA had invested a lot into the building and would not wish to lose the asset.</p> |    |
| 12.  | <b>WORK PLAN FOR ACADEMIC YEAR 2013/14</b>  |    |
|      | The workplan had been circulated with the papers and was duly noted, subject to the addition of the outcome of consultation on the Funding formula to the 24 October meeting.   | WS |
| 13.  | <b>ANY OTHER URGENT BUSINESS</b>  |    |
|      | <p>- St Mary's CE bulge class</p> <p>The Forum was reminded that some funds had been held back in contingency for bulge classes. In agreeing to take on an extra Year One class due to being a split site the school had to place this class within the junior part of the school. As a consequence they were seeking financial support to enable them to recruit an additional member of staff, at an estimated cost of around 15K. The Forum was advised that the money would be found from the Growth Fund. In response to a query SW advised that the request was for one year only as there was some building work being undertaken. It was not considered that this would set a precedent.</p>  |    |



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|     | <b>The Forum agreed the allocation of funding to support the recruitment of an additional member of staff, estimated to be around £15k from the Growth Fund.</b> |  |
| 14. | <b>DATE OF FUTURE MEETINGS</b><br>24 October 2013<br>2 December 2013<br>16 January 2014<br>26 February 2014<br>22 May 2014<br>3 July 2014                        |  |

The meeting closed at 5.30 pm

**TONY HARTNEY**

Chair

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**Schools Forum Paper****Agenda item 6**

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|                                   |   |
|-----------------------------------|---|
| <b>Title:</b>                     | The Future of PRUs in Haringey - Discussion paper   |
| <b>Meeting Date:</b>              | 24 October 2013                                     |
| <b>Author:</b>                    | Paul Senior   |
| <b>Service / Dept:</b>            | Prevention and Early Intervention/ School Standards |
| <b>Date Drafted:</b>              | 17 October 2013                                     |
| <b>Report to be Presented By:</b> | Paul Senior   |

**1. Summary**

1.1 Local authorities are responsible for arranging suitable education for permanently excluded pupils, and for other pupils who because of illness or other reasons would not receive suitable education without such arrangements being made. The duty to provide education otherwise than at school for pupils at risk of exclusion, behaviour and/ or medical grounds does not require LA areas to set up PRUs. PRUs are one way (the most common) of discharging this duty. A number of LA areas such as Wolverhampton for a number of years have operated without PRUs and recently Wiltshire by deploying the "Power to innovate" have avoided the need to have PRUs.

1.2 Historically, as with many local authorities (LA), Haringey previously decided to provide suitable education for these categories of children by setting up specialist schools which, in accordance with Section 19, are known as Pupil Referral Units (PRUs). These schools (often referred to in Haringey as Pupil Support Centres) make provision until relevant children can return to ordinary mainstream education or as an alternative if they cannot so return.

1.3 The PRUs also take children who cannot attend their special school for reasons within Section 19, until alternative arrangements can be made in accordance with their Statements of Special Educational Needs.

1.4 All Haringey PSCs are registered with the DfE as PRUs. Historically, such schools have constituted a special category of school governed by separate Regulations. They have not had delegated budgets but rather a central budget and they have been run by Management Committees not by Governing Bodies. Their staff have been centrally employed by the Council. However, as mentioned above, the Council does not have to make this alternative educational provision by way of PRUs.

1.5 The Government is committed to raising standards in alternative provision and believes that the varied needs of pupils and schools can be best met by giving education professionals greater autonomy and choice. Since 1 April 2013, the Regulations governing PRUs changed considerably. This now means that all PRUs are expected by statute to have delegated budgets and delegated responsibilities for staffing. PRU Management Committees are now expected to take on the responsibilities of Governing Bodies in LA maintained schools. PRUs are expected to have the same capacity for self determination as maintained schools, including eligibility to federate or become Academies. It must be noted that pupils cannot be placed in a PRU through parental preference; they must be referred by an LA or by a school.

1.6 Since 1 April 2013, funding for PRUs now comes from the LA High Needs Block, which categorises them as providers of Alternative Provision. LAs and schools commission a negotiated number of Alternative Provision places at a rate of £8,000 per commissioned place from a PRU or other provider, and pay additional 'top-up' funding for individuals who take up those places, according to their needs. Contractual arrangements for other services – for example the commissioning of alternative provision places in schools – may also be part of the contract with the PRU or other Alternative Provision provider. The changes to national policy since April 2013 should have fundamentally altered the relationship of the LA with its PRUs – instead of line managing the provision, the LA has been expected to become a commissioner of whatever Alternative Provision is deemed necessary to meet its statutory responsibilities for permanently excluded etc pupils and to fulfil local policy objectives.

1.7 Providers of Alternative Provision (existing Short Stay Schools, PRUs or other providers) are currently expected to demonstrate the following characteristics:-

- a. Evidence of meeting defined outcomes for pupils;
- b. Financial viability and stability – based on Council predicted place-led funding (£8,000 per place) supplemented by pupil-led funding, school commissioning and/or Council behaviour support contract;
- c. Secure leadership and governance (Ofsted/Council Good or Outstanding) – considered essential for long-term stability for this type of provision;
- d. Appropriately skilled and experienced staff, and consistently high levels of performance;
- e. Capacity for improvement/development without dependence on Council intervention or additional financial or other resources;
- f. Ability to maintain confidence/engage in partnerships with local schools.

1.8 The Council is expected to review AP provider performance at least annually through a locally agreed quality assurance framework. If provision does not meet the above referenced criteria, the Council is expected to formally notify the governing body of the areas of concern and the need to improve and will instigate a competition to explore other options for provision in order to achieve desired outcomes and value for money. Existing providers would be eligible to tender and would be expected to offer a costed action plan addressing identified areas of concern as part of their bid. Ratification is requested to approve the proposed AP commissioning approach, rather than current direct delivery approach in principle.

1.9 Governing bodies of schools are responsible for arranging suitable full-time education from the sixth day of a fixed period exclusion. Schools may also direct pupils off-site for education, to help improve their behaviour. Changes to legislation<sup>18</sup> required local authorities to delegate budgets to the management committee of the pupil referral unit from 1 April 2013. The relevant regulations<sup>19</sup> prescribe how PRUs' budget shares are to be calculated and what funds for high needs pupils can be retained centrally by a local authority.

1.10 Since September 2012 if a local authority felt a new pupil referral unit needed to be established in their area, they must seek proposals from potential providers for the establishment of an academy (AP academy or AP Free School). From January 2013 in the event that a PRU is placed into special measures following an inspection by Ofsted, the DfE expectation is that the provision will become an academy.

1.11 The Secretary of State has the power to direct a local authority to close a pupil referral unit which requires special measures or significant improvement when this happens, the local authority must provide the Secretary of State with information about the arrangements it is making to ensure that pupils receive suitable education. Regulations allow the Secretary of State to make an AP Academy Order in relation to a pupil referral unit which requires special measures or significant improvement.

1.12 Regulations now allow the Secretary of State to establish a management committee consisting of interim executive members (an Interim Executive Board (IEB)) in a pupil referral unit which requires special measures, or significant improvement, or in a pupil referral unit the Secretary of State is satisfied is underperforming. As well as being used to ensure that the day to day running of the institution is effectively managed when intervention occurs, IEBs can be used as an effective intervention strategy in their own right, for example IEBs can apply for AP Academy Orders. These regulations define an underperforming pupil referral unit as one where the Secretary of State is satisfied that any of the following apply:

- the standards of performance of pupils at the unit are unacceptably low, and are likely to remain so;
- the quality of provision for pupils at the unit is unacceptably low;
- there has been a serious breakdown in the way the unit is conducted which is prejudicing, or likely to prejudice, such standards of performance;

- or the safety of pupils or staff of the unit is threatened (whether by a breakdown of discipline or otherwise).

## **2. Special measures and DfE expectations**

2.1 The June 2013 Ofsted inspection of the Octagon (secondary) and Muswell Hill (primary) PRUs resulted in the provision being placed into special measures, owing to underperformance in a number of areas. Both settings shared the same URN and were therefore subject to a single inspection process. The Secretary of State expectation for PRUs that are placed into special measures, is that these will become AP academies. Meetings have since taken place between LA representatives and the DfE and more recently the PRU Management Committee and DfE with regards to the Department's expectations going forwards. The DfE is firmly committed to the academisation agenda and last month proposed three potential sponsors for possible management of local AP academies for consideration:

### **1) Olive Education Trust**

Charity organisation, currently managing PRUs in the Thurrock LA area.

### **2) Tri - Borough Partnership**

Overseeing leadership of PRUs and Education departments across three West London LA areas – Hammersmith and Fulham, Westminster, Kensington and Chelsea.

### **3) Catch 22**

Amalgamation of the former crime reduction charity based organisations Rainer Trust and Crime Concern.

The DfE have recently confirmed that the **Tri – Borough Partnership** is to be their nominated preferred provider for the development of an AP PRU in Haringey.

## **3. Business case to seek permission to reconfigure and develop an AP Commissioning Framework**

3.1 Whilst the DfE remain very clear on what their preference for what the future of PRUs in Haringey will look like, based on practice elsewhere should a compelling alternative approach be presented by the LA with the support of local schools and partners, the SOS is duty bound to consider this. Informed by local needs and preferences the Council is proposing to reconfigure provision at the Octagon PRU. The reconfigured approach will be to commission Alternative Provision for primary aged pupils on this site and move to an outsourced commissioning approach for KS3 and 4 pupils, retaining only a short stay assessment function for KS3/4 pupils at the Octagon, prior to being placed into a suitable commissioned AP setting via the LA In – Year Fair Access Panel (IYFAP).

3.2 The IYFAP framework is currently being redesigned in response to local needs and also being informed by emerging best practice regionally in for this area of focus. The proposed reconfigured AP approach underpinned by a robust commissioning and IYFAP model seeks to build on the recognised good

practice of the current Primary PRU, which in the recent inspection was rated as being good with outstanding features. Leadership and accountability for this policy area would be provided by a Lead Commissioner for AP (or equivalent). KS3 and KS4 alternative provision would be commissioned through a framework. A local AP provision map would be developed which would consist of provision from the local AP market that had been subject to LA criteria for commissioning, quality assurance and Ofsted ready criteria. Provision would be commissioned from local schools, neighbouring LAs such as Waltham Forest and local AP providers.

3.3 Education services are a Part B service under the Public Contract Regulations 2006 and as such do not need to be advertised in the Official Journal of the EU. The Council may set its own time limits for any AP tendering process in order to meet the requirement to provide the service from 1 April/ September 2014. There is no viable proposition for re-establishing the secondary PRU and therefore, it is proposed to formalise current arrangements by decommissioning the delivery of KS3 and 4 alternative provision at the Octagon PRU.

3.4 Arrangements for the delivery of KS3 and 4 AP from the 31 March/ August 2014 with the consent of the Secretary of State would be commissioned directly through a local commissioning and quality assurance framework. KS3/4 AP staff employed by the LA would in the main be decommissioned, as the new model would require only a local commissioning and quality assurance unit and core assessment team for initial assessment prior to placement via IYFAP of referred pupils. If this approach is agreed, HR procedures will be formally started in due course to support staff affected by the change.

3.5 The Haringey medical PRU provision is categorised by Ofsted as requiring improvement. Any final decision on closure or reconfiguration that the LA would wish to progress would be subject to Secretary of State approval.

3.6 Formal ratification is requested to approve the reconfiguration of the Octagon and Primary PRUs with effect from 31 March/ August 2014 to enable the Octagon Provision to serve only Primary pupils and KS3/4 pupils only for initial assessment.

3.7 Since Ofsted has placed the Secondary PRU in Special Measures, the approval of the Secretary of State is required in order to close the provision. Council officers are currently supporting the provision to implement a robust action plan to move them out of this category. An Acting Executive Headteacher is providing interim leadership with support from two job - sharing deputies (one full time equivalent role). However, the provision remains vulnerable and the proposed academy or reconfigured solutions – through sponsorship or commissioning elsewhere – is being explored by the Council with the DfE which would open in April/ September 2014. Headteachers and partners through the work of the PRU Management Committee are involved in discussions on any changes that might improve outcomes. There are considerable staffing implications of any decision to close and/ or reconfigure the KS3/4 AP staffing model. Formal ratification is requested to approve a request to the Secretary of State for permission to reconfigure The Octagon PRU with effect from 31 March/ August 2014.

3.8 In the intervening period the Council will continue to work to improve existing provision at the Octagon and is seeking the engagement of local schools and partners to sustain this.

3.9 It is intended to put in place a competitive commissioning process in place for April/ September 2014 onwards. The expectation would be that any proposed AP or Free School provider would enter a competition with other providers to develop a local AP preferred provider continuum of provision, where all approved providers would be subject to local commissioning and quality assurance criteria.

3.10 Proposed reconfiguration of the Octagon PRU will release the building currently used by the Primary PRU in Muswell Hill. This approach may provide capital benefit for local stakeholders. TUPE potential for staff no longer employed at the Octagon has not yet been confirmed.

3.11 If an application to the SoS is unsuccessful then any new PRU academy provider may operate on different staffing structures and there may be redundancy costs for staff who do not find alternative employment. As these staff are currently directly employed by the Council it would be required to include them in corporate redeployment arrangements.

3.12 The proposed approach to commissioning will be operationally deliverable and ensure high quality provision which is stable and sustainable. If the commissioning approach for KS3/4 AP is approved it is intended that from 1 April/ September 2014, additional and new AP providers will be needed. A competitive tendering process will be initiated to allow potential providers to demonstrate ability to meet Council criteria for Alternative Provision.

3.13 The Public Sector Equality Duty (PSED) came into force on 5 April 2011. The PSED replaces previous Public Equality Duties covering race, disability and gender, bringing them together into a single duty, and extends it to cover age, sex, sexual orientation, religion or belief, and pregnancy/maternity. Any provision commissioned by the Council will be fully compliant with the PSED. Access to Alternative Provision will continue to be based on the educational needs of the pupil, irrespective of race, disability, gender, or sexual orientation.

3.14 The PSED requires public bodies such as the Council to have due regard to the need to eliminate discrimination, advance equality of opportunity and foster good relations in the course of developing policies and delivering services. Policies and practices of any Council commissioned provider will demonstrate this.

3.15 These proposals maintain access to alternative provision for pupils and focus on delivery by a different provider. There are no equality implications. Pupils who currently receive alternative provision will continue to receive it and eligibility criteria are unchanged. EIA screening has been undertaken and indicates that a full EIA is not required.



#### **4. Draft Timetable for transformation**

##### **21 - 31 October 2013**

Permission sought on proposals across stakeholders, relevant consortia and forums.

##### **WC 4 November 2013**

Application to the Secretary of State for reconfiguration of The Octagon PRU.

##### **November – December 2013**

Formal HR notification to staff affected.

##### **November - December 2013**

HR meetings with staff and Unions and start of consultations.

##### **December 2013**

- Decision from Secretary of State on proposed reconfiguration of Octagon PRU and LA AP proposals for KS3/4 received and communicated to key stakeholders
- Progress with implementation of option A or B depending on SoS decision in response to application for reconfiguration

##### **January 2014**

Formal 30 day consultation period begins for all PRU staff

##### **February 2014**

- Response to consultation issued
- Sign off at appropriate level
- Commissioning documentation for new Alternative Provision framework complete.
- Deadline for notice period to be given to staff being made redundant from 1 April (28 February)

##### **31 March/ August 2014**

Reconfiguration of the LA AP arrangements, Primary PRU based at Octagon, KS3/4 AP commissioned through local providers (schools, partner LAs and local AP providers). Secondary PRU staff employment ceases.

##### **1 April/ September 2014**

New Alternative Provision model commissioned.

## **5. Key decisions required**

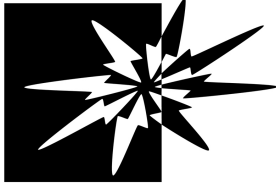
- 1) Accept the DfE default position of academisation and choice of preferred provider for future KS1-4 AP model. The LA will then need to develop a central commissioning unit for AP, to ensure that S19 duties are being discharged effectively and efficiently in order to maintain an overview of all vulnerable children and young people having access to suitable provision according to their age, aptitude and ability within statutory time limits.
- 2) Reconfigure the age range of the Haringey PRU to adopt a primary age focus for children aged 5-11, assessment centre for KS3/4 pupils prior to placement in appropriate AP provision via the IYFAP and move to a strategic commissioning and outsourced approach, for providing EOTAS to secondary aged pupils. The Primary PRU in the recent Ofsted inspection was rated as being good with outstanding features, whereas the secondary provision was consistently rated by the inspection team as being inadequate. This approach would require Secretary of State approval, but in seeking to build on the good practice of the Primary provision and strengthen the commissioning approach, this is in line with DfE direction of travel for the AP agenda.
- 3) Appoint a Lead Strategic Commissioner for Alternative provision to lead a strategic commissioning unit/ team with responsibilities for ensuring that “no child was left behind” with regards to being able to access suitable provision according to their respective age, aptitude and ability. This approach would be underpinned by a needs - led commissioning framework to support local schools and commission local preferred providers who had met the local quality assurance framework for being “inspection ready” and able to provide suitable AP provision. This approach would seek to enable and empower schools to deploy consortia/ locality approaches to commissioning AP and EOTAS provision, that had been assessed as meeting local quality standards and criteria.
- 4) A local provision map with registered and affiliated AP providers who had met local criteria and pan London quality standards would need to be developed across the North and East London LA AP network, to increase provision access in response to local needs. Regardless of option one or two being deployed, this approach will be crucial for ensuring that the LA is effectively discharging the section 19 EOTAS (education otherwise than at school) duty.
- 5) Underpinned by commissioning framework, school/ locality consortia in a period of three to five years would be expected to operationally commission via LA framework AP provision in response to locality/ consortia need, changing the role of the LA from being a provider of AP provision to a commissioner. The LA would maintain a strategic, challenge and support function, with accountability for quality assurance and risk management systems and processes with the role of the Commissioner (or equivalent) being the LA lead professional for accountability and performance.

## **6. Timing**

6.1 This report is on the Schools Forum agenda for 24 October 2013. The report provides a discussion paper for how we will plan our Alternative provision approach in the borough in response to local needs and will inform a further report to stakeholders and Cabinet in 2014.

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**Haringey** Council

**The Children and Young People's Service**

**Report to Haringey Schools Forum – 24<sup>th</sup> October 2013**

**Agenda Item  
7**

**Report Status**

For information/note   
 For consultation & views   
 For decision

**Report Title The John Loughborough School- Balance of Funding.**

**Authors:**

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Steve Worth – Finance Manager (Schools Budget)  
 Contact: 0208 489 3708 Email: [Stephen.worth@haringey.gov.uk](mailto:Stephen.worth@haringey.gov.uk)

**Purpose:**

**To inform members of the balance remaining from The John Loughborough School's Budget Share and to seek approval for its proposed use.**

**To seek members approval of the proposed additional support for the bulge classes at Park View School.**

**Recommendations:**

- 1. Members agree to support the additional costs incurred by Park View School as set out in 1.3 to 1.5.**
- 2. Members agree to add the remaining balance to the Growth Fund.**

## 1. Report.

- 1.1. As reported at the last meeting The John Loughborough School (JLS) is now closed. The budget share for the remainder of the year remains in the Schools Block and any residual costs will be charged to the School Specific Contingency. The remaining budget share and the estimated charges are set out in the following table.

| Description                                     | £                |
|---|------------------|
| Budget Share for 2013-14                        | 2,102,723        |
| Less April to August                            | 876,135          |
| <b>Budget Share Remaining</b>                   | <b>1,226,588</b> |
| Deficit to write off                            | 59,457           |
| Estimated redundancy and early retirement costs | 500,000          |
| Estimated residual payments and costs           | 35,000           |
| <b>Estimated Costs</b>                          | <b>594,457</b>   |
| <b>Balance Remaining</b>                        | <b>632,131</b>   |

- 1.2. Also as reported to the last meeting, Park View School has taken on two bulge classes for the former Year 10 pupils at JLS. It was reported to the Forum that the additional costs incurred by Park View could not be met by the standard allocation from the Growth Fund. Forum at that time agreed to underwrite the costs incurred by Park View.
- 1.3. Following discussion with the Head-teacher the following formula is proposed for the general costs incurred for these classes.

Basic Entitlement x 8/12 plus £1,000 for two standard classes of 27.

$$£4,685 \times 8/12 = £3,123.33 + £1,000 = £4,123.33 \times 56 = £222,660$$

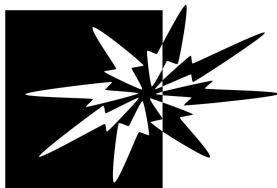
- 1.4. In addition the Head has identified the following one-off items outside the above formula.

| Item   | £              |
|--|----------------|
| Income lost from conversion of rooms   | 5,000          |
| Summer residential cost at Pendarren   | 3,713          |
| ICT  | 9,989          |
| Building costs   | 4,815          |
| Provision of uniforms  | 1,785          |
| Administrative supplies and miscellaneous  | 5,000          |
| Early recruitment and release of staff to liaise with JLS, transition co-ordination, additional duties during summer holidays. | 69,867         |
| <b>Total Additional Costs</b>  | <b>100,169</b> |

- 1.5. Members are asked to agree support to Park View School of £322,829 for the bulge classes.
- 1.6. It is proposed that the remaining balance is added to the Growth Fund. A report on this fund will be presented to Forum on 2 December. Any balance remaining on this fund at year end is added to the following year's Schools Block formula allocations.

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**Haringey** Council

**The Children and Young People's Service**

**Report to Haringey Schools Forum – 24<sup>th</sup> October 2013**

**Agenda Item  
8**

**Report Status**

For information/note   
 For consultation & views   
 For decision

**Report Title: Consultation on Schools Funding Formula 2014-15.**

**Authors:**

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**Purpose:**

**To inform members of the outcome of the consultation with schools on the proposed funding formula for 2014-15.**

**To inform members of the recommendations of the Schools Funding Formula Working Party.**

**To consult with the Forum on the proposed funding formula for 2014-15.**

**Recommendations:**

**That Schools Forum agrees a response to the LA consultation for consideration by Cabinet on 17 December 2013.**

**1. Introduction.**

- 1.1. The distribution of funds to schools for 5 to 15 year olds (including Reception Year) is determined by a local funding formula within the constraints of national regulations. The Department for Education (DfE) made major changes to the regulations for April 2013; greatly restricting the number of factors that could be used. This was the first stage in the move to a national funding formula that the DfE plans to implement in April 2015. The second stage in the move is further prescription on how factors are used from April 2014. The three main changes are set out in Section 2.
- 1.2. We reported to the last Forum on the consultation with schools on the 2014-15 funding formula, for ease of reference the report and its appendices are attached as Appendix 3 to this report.
- 1.3. This report sets out a summary of the responses, the recommendations of the Funding Formula Working Party and consults with the Forum on the proposal for Haringey's Schools Funding Formula for 2014-15.

**2. Response to the Consultation with Schools.**

- 2.1. Only 15 schools responded to the consultation by the deadline. These are summarised in Appendix 1 and discussed below.
  1. The majority of schools agreed that we should equalise the value of prior attainment between phases, including the majority of secondary schools.
  2. The majority disagreed with the proposal to increase the proportion of funding distributed through the basic entitlement: the responses were largely split along geographical lines.
  3. The majority did not wish to see any deprivation or AEN factors deleted or the relative weighting changed. Three responders thought there should be change either to make the formula simpler, or to reduce the reliance on free school meals.
  4. Of the 10 that expressed a preference for a particular model 5 were opposed to the increase in the basic entitlement but if change is to happen then 1 was the preferred model, two supported either Model 2 or 3 and three supported Model 3.
  5. The majority of responders did not specify a percentage for the basic entitlement. Two thought there should be no change and two a minimal increase.
  6. The majority of responses supported narrowing the primary/secondary funding ratio but two secondary schools did not want change at the moment and two others were cautious about further changes without addressing some of the historical reasons for the differential in Haringey.
  7. The majority of schools were in favour of a single split-site allocation.

- 2.2. In summary, the majority supported the status quo, including the reduction in the secondary prior attainment value so as to retain current funding levels but with a narrowing of the primary/secondary funding ratio. The majority also favoured a single split-site allocation.
3. **Recommendation of the Schools Funding Formula Working Party.**
- 3.1. The Working Party met to consider the response to the consultation, both from schools and from the last Schools Forum. In considering their recommendation the Working Party took account of the following.
- 3.2. Comparison with the chosen comparators indicated that Haringey's Funding Formula allocated a significantly lower proportion through the Basic Entitlement. The comparators were chosen as they were either our statistical neighbours, London authorities with similar characteristics used for benchmarking by bodies such as the DfE, were geographical neighbours or authorities that contained clear divisions between more affluent and less affluent areas within its boundaries.
- 3.3. The DfE plans to introduce a national funding formula in 2015-16. There will be variation in the percentage of the Basic Entitlement between LAs to reflect levels of deprivation but this will most likely be around the current national average. Although the DfE have said the Minimum Funding Guarantee will apply it is not known at what level; it is therefore prudent to begin to move towards the likely national position to allow schools time to adapt.

**Table 1 Value/Percentage of Haringey Factors compared with National Averages.**

| <b>Factor</b>                | <b>Haringey</b> | <b>Comparator Group</b> | <b>National</b> |
|------------------------------|-----------------|-------------------------|-----------------|
| Primary Basic Entitlement    | £3,080          | £3,421                  | £2,922          |
| Secondary Basic Entitlement  | £4,685          | £4,817                  | £4,065          |
| Percentage Basic Entitlement | 63%             | 74%                     | 76%             |
| Percentage Deprivation       | 19%             | 12%                     | 9%              |

- 3.4. Haringey Council's policy of pass-porting deprivation funding in the pre 2013-14 funding formula had been accomplished in 2012-13. The increase in funding through deprivation and AEN factors in 2013-14 took the Funding Formula beyond the original policy remit; any analysis of proposed changes should therefore compare 2014-15 with 2012-13. Such a comparison is set out in Appendix 2.
- 3.5. The Working Party also noted that the DfE's measure of deprivation was limited to eligibility for Free School Meals and the Income Deprivation Affecting Children Index (IDACI). The measure used by Haringey up to 2012-13 was wider, including factors such as prior attainment not included in the DfE's current measure.

- 3.6. As a result of their deliberations, the Working Party is recommending Model 2 as the funding formula for 2014-15. This model brings Haringey into line with the comparator authorities and positions its schools in readiness for the national funding formula.
- 3.7. The Working Party also looked at the ratio of primary to secondary per pupil funding. Our consultation on the funding formula for 2013-14 covered the DfE's goal of narrowing the funding gap between primary and secondary per pupil rates. The national average before recent changes was 1:1.27 with Haringey, at 1:1.42, being at the higher end of the national range. The changes introduced in 2013-14 reduced the ratio in Haringey to 1:1.377. The structural differences in class size and contact time in Haringey remains in place but the Working Party thought that the differential should be further reduced to 1:1.35. This has been achieved in the models by a narrowing of the Basic Entitlement differential and a reduction in the secondary lump sum to £100,000.
4. **Recommendation of Haringey Council.**
  - 4.1 When considering the current context and the recommendations of the working party as well as the outcomes of the consultation, Haringey council has taken into account the need to balance funding for all schools and Academies. The Council is fully aware of the history and tensions resulting from the geographical split.
  - 4.2 Haringey Council is recommending that a revised model 2 is adopted as the funding formula for 2014/15 and endorses the rationale put forward by the Working Party. An exemplification of the revised model 2 will be circulated in advance of the meeting.
  - 4.2 Haringey Council committed itself to reviewing the implementation of the schools formula approved for 2013/14, in the light of experience locally and nationally during 2013. The rationale for recommending Model 2 would be to redress the balance between funding through deprivation and basic entitlement. Model 2 will start to reduce the percentage of funding allocated through deprivation (19%) and move towards greater alignment with comparator authorities (12%).
  - 4.3 In terms of the proposal surrounding the ratio of primary to secondary per pupil funding, the Working Party is recommending that the differential could be further reduced from 1:1.377 in 2013-14 to 1:1.35 for 2104-15. Although Haringey Council considers that, in the medium term, it will be necessary to re-align the funding split between the Primary and Secondary sectors, the recommendation for 2014/15 is for no change. Any change for 2014/15 could impact on local agreements in respect of class sizes and would, therefore, require consultation with unions. The Council is also concerned at the potential impact on secondary schools in the East of the Borough, on top of the reducing allocations through deprivation.

- 4.5 Members of the Forum should note that if a National Funding Formula is implemented in 2015/16, the funding ratio will be determined nationally.

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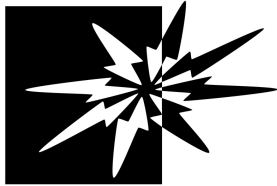
| Question Number | Question               | Phase | E/W | 1<br>Do you agree we should equalise the values of the prior attainment factor due to the change in secondary eligibility?  | 2<br>Do you agree that we should increase the proportion of funding distributed through the basic entitlement?       | 3<br>Do you think we should delete any of the deprivation or AEN factors we use or change its relative weighting? If so please describe in the comments box                               | 4<br>If you agree with 2 do you have a preferred model? | 5<br>If not what percentage of funding should go through the Basic Entitlement?  | 6<br>We propose to further narrow the gap in per-pupil funding between the primary and secondary sectors by reducing the secondary lump sum and the difference in the basic entitlement. Do you agree with this approach? If not what would you recommend? | 7<br>Should we have a single split site allocation? |
|-----------------|------------------------|-------|-----|---|--|---|---|--|--|---|
| 1               | Belmont Infants        | P     | E   | Yes   | No   | No  |   |  |  | Yes   |
| 2               | Coleridge              | P     | W   | Yes   | Yes  | No  | 3   |  | Yes  | Yes   |
| 3               | Crowland               | P     | E   | No  | No   | No  | 1 if change is agreed                                   |  |  |   |
| 4               | Earlsmead              | P     | E   | No  | No   | No  | 1 if change is agreed                                   |  |  |   |
| 5               | Rokesly Infants        | P     | W   | No  | No   | Yes but only to further support this group better but not to move money into the basic entitlement  |   | 68%. It seems morally wrong to move money from supporting the most deprived areas of society to more well off families | Yes  | No  |
| 6               | St Gildas              | P     | W   | Yes   | Yes  | Yes. FSM is over weighted.  | 3   |  | Yes  | No  |
| 7               | St John Vianny         | P     | E   | Yes   |  | It is a mistake to assume deprivation will be met through PP. Agreeing to reduce these areas will diminish funding which is correctly assessed on factors other than eligibility for FSM. |   |  | Yes  | Yes   |
| 8               | South Harringay Junior | P     | E   | Yes   | No   | No  |   | Perhaps a minimal increase to soften the negative impact that some schools in the west have felt                       | Yes  | Yes   |
| 9               | Tetherdown             | P     | W   | Yes   | Yes  | Yes Formula should be simpler   | 3   |  | Yes  | Yes   |
| 10              | Tiverton               | P     | E   | No  | No   | No  | 1 if change is agreed                                   |  | Yes  | Yes   |
| 11              | Alexandra Park School  | S     | W   | Yes   | Yes  | Don't know enough to comment  | 2 or 3  |  | Yes, but concerned if it narrowed further as there are unique reasons for the Haringey differential  | Yes   |
| 12              | Fortismere             | S     | W   | Yes   | Yes  | More information needed   | 2 or 3  |  | For 14-15 in first instance  | Yes   |
| 13              | Gladesmore             | S     | E   | No  | No   | No  | 1 if change is agreed                                   |  | No, prefer no change at moment as any notable change will affect class sizes. This would be more viable if secondary class sizes were 30.  |   |
| 14              | Hornsey                | S     | W   | Many primary pupils require further assistance as below expected level, costs in secondary schools much greater   | There are substantial additional costs for secondary schools in educating vulnerable children with additional needs. |   |   | Retain the current level.  | Retain the current rates. It does not make sense to reduce the lump sum given the different size and costs between these sectors.  |   |
| 15              | Park View              | S     | E   | No. Prior attainment is still a significant issue. On average 50% of our students arrive without level 4 in both English and maths. A lot of resources go into closing the gap. | No   | No  | 1 if change is agreed                                   | Same as 13-14  | Yes  |   |
|                 |                        |       |     | 8 Yes   | 5 Yes  | 2 Yes   | 3 x 3<br>2 x 2/3  |  | 8 Yes  | 8 Yes   |
|                 |                        |       |     | 7 No  | 9 No   | 8 No  | 5 x 1 (if change agreed)                                |  | 2 No   | 2 No  |
|                 |                        |       |     |   | ?  |   |   |  |  |   |

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**Haringey** Council

**The Children and Young People's Service**

**24 October - Agenda  
Item 8 Appendix 3**

**Report Status**

For information/note   
For consultation & views   
For decision

**Report to Haringey Schools Forum – 3<sup>rd</sup> October 2013**

**Report Title: Proposals for the Schools Funding Formula 2014-15.**

**Authors:**

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**Purpose: To consult with Forum members on the proposed national and local funding formula changes for 2014-15.**

**Recommendations:**

That members comment on the following:

1. Does the Forum agree we should equalise the values of the prior attainment factor due to the change in secondary eligibility?
2. Does the Forum agree that we should increase the proportion of funding distributed through the basic entitlement?
3. Does the Forum think we should delete any of the deprivation or AEN factors we use or change its relative weighting?
4. Does the Forum have a preferred model if we are to increase the proportion of funding distributed through the basic entitlement?
5. If the Forum does not support the models presented, what percentage of funding should go through the Basic Entitlement and what percentage through the deprivation factors?

6. Does the Forum agree with the approach to further narrow the gap in per-pupil funding between the primary and secondary sectors by reducing the secondary lump sum and the difference in the basic entitlement?
7. Does the Forum support a single split site allocation?

## 1. Background.

- 1.1. The distribution of funds to schools for 5 to 15 year olds (including Reception Year) is determined by a local funding formula within the constraints of national regulations. The Department for Education (DfE) made major changes to the regulations for April 2013; greatly restricting the number of factors that could be used. This was the first stage in the move to a national funding formula that the DfE plans to implement in April 2015. The second stage in the move is further prescription on how factors are used from April 2014. The three main changes are set out in Section 2.
- 1.2. As well as implementing national changes the Council is reviewing its local funding formula for 2014-15. In particular it is looking at how much is distributed through deprivation and Additional Educational Needs (AEN) factors compared with the Basic Entitlement<sup>1</sup>. In this work the Council has been meeting with the Schools Formula Funding Working Party set up by the Forum to review the Formula.
- 1.3. As a result of the review the Council has issued the consultation documents attached as the appendices to this report. The options considered are set out below and the Forum's initial views on them are sought. Feedback from the consultation with schools will be reported to Forum on 24<sup>th</sup> October and the Forum and schools' response together with officers' recommendations will be reported to Cabinet on 17 December 2013 and, subject to final approval, incorporated in the Funding Proforma to be returned to the DfE on 30 October 2013.
- 1.4. This report deals specifically with the Schools Funding Formula. Further reports will be presented to Forum in December and the new year setting out the DSG settlement, due 18 December 2013, and the overall Dedicated Schools Budget.

## 2. National Changes.

- 2.1. The DfE are introducing three main changes for 2014-15.
  - 2.1.1. Mobility Factor; a threshold of 10% of roll will be imposed below which no mobility will be paid. This will substantially reduce the funding channelled through this factor. If it was in place in 2013-14 £0.7m would have been payable as compared with £3.8m.
  - 2.1.2. Secondary Prior Attainment; the eligibility for funding through this factor will change from those not attaining a level 4 in English **and** mathematics to those not achieving a level 4 in English **or** mathematics. In Haringey this would have doubled the number of

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<sup>1</sup> The Basic Entitlement is the standard amount received per pupil for basic education purposes; it is different for primary and secondary pupils. It is also known as the Age Weighted Pupil Unit (AWPU).

eligible pupils and the amount of funding distributed through this factor at 2013-14 values **In order to maintain the relative distribution we recommend reducing the value of the secondary factor to bring it into line with the primary one. At 2013-14 values the secondary rate would therefore have been reduced from £2,124 to £1,124.**

2.1.3. Lump sum; the requirement for a single value lump sum has been removed so we can now have different values for secondary and primary schools. The maximum value has been reduced from £200,000 to £175,000.

2.2. Changes in the assessment of prior attainment at both Early Years Foundation Stage and Key Stage 2 may have an impact on the underlying data used in the prior attainment factor. This will be reviewed when the Pupil Data for the funding model becomes available in December.

### 3. Proposed Local Changes.

3.1. The review of the local funding formula has been undertaken with the Working Party consisting of governors and heads and senior leaders representing primary and secondary schools from across the borough.

3.2. As part of its approach, the Working Party compared Haringey's factors, values and proportions of funding with national averages and with a more targeted comparator group<sup>2</sup> of, mainly London, authorities. The headline data from this review are set out in Table 1. The opinion of the Working Party following this review and local feedback was that Haringey's formula allocated too little through the basic entitlement. The average through this factor was 63% in Haringey compared with 74% in the comparator group. The Working Party was of the view that the 2014-15 formula should begin to redress this difference and move towards the level that is likely to be introduced as part of a national funding formula.

**Table 1 Value/Percentage of Haringey Factors compared with National Averages.**

| Factor                       | Haringey | Comparat<br>or Group | National |
|------------------------------|----------|----------------------|----------|
| Primary Basic Entitlement    | £3,080   | £3,421               | £2,922   |
| Secondary Basic Entitlement  | £4,685   | £4,817               | £4,065   |
| Percentage Basic Entitlement | 63%      | 74%                  | 76%      |
| Percentage Deprivation       | 19%      | 12%                  | 9%       |

<sup>2</sup> Barnet, Brent, Croydon, Enfield, Greenwich, Hammersmith and Fulham, Hackney, Islington, Lambeth, Lewisham, Newcastle, Southwark, Sunderland, Waltham Forest, Wandsworth.

|   |          |          |          |
|---|----------|----------|----------|
| Primary Prior Attainment (Low Cost High Incidence SEN)    | £1,124   | £676     | £982     |
| Secondary Prior Attainment (Low Cost High Incidence SEN)  | £2,124   | £1,637   | £2,125   |
| Percentage Prior Attainment (Low Cost High Incidence SEN) | 5%       | 3%       | 4%       |
| Looked After Children                                     | £1,000   | £510     | £553     |
| Percentage LAC  | 0.09%    | 0.04%    | 0.06%    |
| Primary English as an Additional Language                 | £500     | £583     | £497     |
| Secondary English as an Additional Language               | £1,000   | £1,384   | £938     |
| Percentage EAL  | 2.42%    | 2.06%    | 0.9%     |
| Percentage Mobility                                       | 2.18%    | 0.8%     | 0.3%     |
| Percentage Pupil Led                                      | 91.4%    | 91.5%    | 90%      |
| Lump Sum  | £170,000 | £147,750 | £130,975 |
| Percentage Lump Sum                                       | 7.1%     | 6.8%     | 8.2%     |
| Primary/Secondary Ratio                                   | 1:1.38   | 1:1.31   | 1:1.28   |

- 3.3. The Working Party were also of the view that the AEN and deprivation factors used and their *relative* values were the correct ones and that the modelling of the options for 2014-15 could reduce the value of these factors proportionately and redistribute the savings through the basic entitlement.
- 3.4. The Working Party also looked at the ratio of primary to secondary per pupil funding. Our consultation on the funding formula for 2013-14 covered the DfE's goal of narrowing the funding gap between primary and secondary per pupil rates. The national average before recent changes was 1:1.27 with Haringey, at 1:1.42, being at the higher end of the national range. The changes introduced in 2013-14 reduced the ratio in Haringey to 1:1.377. The structural differences in class size and contact time in Haringey remains in place but the Working Party thought that the differential should be further reduced to 1:1.35. This has been achieved in the models by a narrowing of the Basic Entitlement differential and a reduction in the secondary lump sum to £100,000.
- 3.5. Four options were modelled that take account of the national changes, the narrowing of the primary/secondary differential and that progressively move funding from deprivation and AEN factors into the Basic Entitlement. The models use the same pupil data as the 13-14 budget shares, but the de-delegated amount has been reduced to cover only the Contingency for Schools in Financial Difficulty; this increases the delegated amount by £631k; the National Non-Domestic Rate (NNDR) has been increased by assumed inflation and the estimated Pupil Premium for 2014-15 included to show the overall change in funding per school. The John Loughborough School has

been removed from the spreadsheets, but its lump sum distributed through the formula.

- 3.6. The Minimum Funding Guarantee (MFG) will continue at -1.5% for 2014-15 and this will give a degree of protection for those losing out from the modelled changes. The models use a limited amount of capping and scaling for 'winners' this spreads the cost of the MFG over all schools.
- 3.7. The 2013-14 distribution (adjusted for NNDR rebates for converting academies) is included in the Consultation Document for comparison purposes. The Document also includes the four options modelled with the amount allocated through the Basic Entitlement progressively increasing from Model 1 to Model 4. A by-product of this is that as more funding is switched more 'losing' schools will become eligible for higher amounts of MFG.
- 3.8. Each model separately identifies the impact of the change in the funding formula, the impact of new delegation and the increase in the Pupil Premium (the latter two are the same in each model) together with the overall change in funding and the percentage changes in the formula and total amounts. The Pupil Premium is brought into the models to show the overall impact of funding for next year. Its inclusion means that, other factors remaining constant, all schools will see a cash increase next year.
  1. Model 1 reduces the value of deprivation and AEN factors to 75% of 2013-14 values with 71.51% of funding being allocated through the basic entitlement. This model still leaves the basic entitlement significantly below that of our comparator boroughs and was thought by the Working Party not to adequately narrow the gap.
  2. Model 2 further reduces deprivation and AEN funding to 66% of 2013-14 values and increases the proportion funded through the basic entitlement to 73.75%. This is very close to our comparator boroughs and a significant increase over the 13-14 value. The Working Party thought this model adequately dealt with the issues it wished to address.
  3. Model 3 reduces the value of deprivation and AEN factors to 60% of 2013-14 values with 75.23% of funding being allocated through the basic entitlement. This model also significantly increases the proportion of the basic entitlement, taking it above that of our comparators but avoiding the jump in MFG seen in Model 4. The Working Party thought this model adequately dealt with the issues it wished to address.
  4. Model 4 reduces the value of deprivation and AEN factors to 50% of 2013-14 values with 77.72% of funding being allocated through the



basic entitlement. This takes the basic entitlement to a higher level than the comparator boroughs and significantly reduces the funding for deprivation and AEN. In this model some schools in the West of the borough, gainers in the other models, will see a reduction in funding as losses in deprivation and SEN funding are not offset by gains in the basic entitlement. This model also sees a significant increase in MFG funding. For these reasons the Working Party did not favour this model.

3.9. The DfE require Schools Forums and local authorities to agree the appropriate level of deprivation funding, defined as funding allocated through the Free School Meals and Income Deprivation Affecting Children Index (IDACI). The options modelled will generate the following percentages for deprivation.

- Current formula: 19%
- Model 1 14.27%
- Model 2 12.65%
- Model 3 11.57%
- Model 4 9.75%

3.10. We are also seeking views on the split site factor. We currently have two lump sum rates, one for £60,000 (one school) and a lower one of £30,000 (one school) for split sites not more than 200 metres apart. We have received representation to the effect that additional costs are not related to distance and only one rate should apply. We are therefore consulting on whether to have one rate regardless of distance.

#### **4. Recommendation.**

That members comment on the following:

1. Does the Forum agree we should equalise the values of the prior attainment factor due to the change in secondary eligibility?
2. Does the Forum agree that we should increase the proportion of funding distributed through the basic entitlement?
3. Does the Forum think we should delete any of the deprivation or AEN factors we use or change its relative weighting?
4. Does the Forum have a preferred model if we are to increase the proportion of funding distributed through the basic entitlement?
5. If the Forum does not support the models presented, what percentage of funding should go through the Basic Entitlement and what percentage through the deprivation factors?

6. Does the Forum agree with the approach to further narrow the gap in per-pupil funding between the primary and secondary sectors by reducing the secondary lump sum and the difference in the basic entitlement?
7. Does the Forum support a single split site allocation?

**5. Appendices.**

- Appendix 1 2013-14 DfE Funding Proforma
- Appendix 2 2013-14 School Budget Shares
- Appendix 3 Models 1 to 4
- Appendix 4 Response Form
- Appendix 5 Covering Letter.

## Local Authority Funding Reform Proforma

LA Name LA Identifier Completion date   
Completed by 

## Pupil Led Factors

| 1) Basic Entitlement<br>Age Weighted Pupil Unit<br>(AWPU) |   |                                 | Number of Pupils                     |  | Sub Total (£)                                | Total (£)      | Proportion of<br>funding(%) |                             |
|---|---|---------------------------------|--------------------------------------|--|--|----------------|-----------------------------|-----------------------------|
|   | Reception Uplift  | Yes                             | 119.0                                |  |  |                |                             |                             |
|   | Amount (£) per pupil  |                                 | Pupil Units                          |  |  |                |                             |                             |
|   | Primary (including Reception Uplift)                              | 3079.7                          | 20705.0                              |  | 63,765,799.93                                | 110,287,844.17 | 36.477%                     |                             |
|   | Key Stage 3   | 4685.0                          | 5850.0                               |  | 27,407,246.61                                |                | 15.678%                     |                             |
|   | Key Stage 4   | 4685.0                          | 4080.0                               |  | 19,114,797.63                                |                | 10.935%                     |                             |
| 2) Deprivation  | Description   | Primary amount per<br>pupil (£) | Secondary<br>amount per pupil<br>(£) | Number of<br>eligible<br>primary<br>pupils | Number of<br>eligible<br>secondary<br>pupils | Sub Total (£)  | Total<br>(£)                | Proportion of<br>funding(%) |
|   | Primary FSM   | 1,638.34                        |                                      | 5810.9                                     |  | 9,520,256.45   | 32,830,284.44               | 18.781%                     |
|   | Secondary FSM   |                                 | 2,049.81                             |  | 3401.6                                       | 6,972,564.04   |                             |                             |
|   | IDACI Score 0.2 - 0.25  | 203.54                          | 356.31                               | 484.3                                      | 301.6  | 206,044.94     |                             |                             |
|   | IDACI Score 0.25-0.3  | 248.77                          | 435.49                               | 953.3                                      | 436.1  | 427,065.71     |                             |                             |
|   | IDACI Score 0.3- 0.4  | 316.61                          | 554.26                               | 2248.9                                     | 1107.6                                       | 1,325,922.23   |                             |                             |
|   | IDACI Score 0.4-0.5   | 407.07                          | 712.62                               | 3184.5                                     | 1516.1                                       | 2,376,655.07   |                             |                             |
|   | IDACI Score 0.5-0.6   | 497.53                          | 870.98                               | 5369.3                                     | 2446.7                                       | 4,802,372.60   |                             |                             |
|   | IDACI Score 0.6-1   | 723.67                          | 1,266.87                             | 5331.2                                     | 2637.5                                       | 7,199,403.39   |                             |                             |
|   | Amount (£) per pupil  |                                 | Number of Pupils                     |  | Sub Total (£)                                | Total (£)      |                             |                             |
| 3) Looked After Children<br>(LAC)                         | LAC_X_Mar11   | £1,000                          |                                      | 153.3                                      | 153,281.64                                   | 153,281.64     | 0.088%                      |                             |
| 4) Low cost, high incidence<br>SEN                        | LowAtt_%_PRI_73   |                                 | 1,124.10                             |  | 4604.6                                       | 5,175,982.36   | 8,501,211.37                | 4.863%                      |
|   | Secondary pupils not achieving (KS2 level 4<br>English and Maths) |                                 | 2,124.10                             |  | 1565.5                                       | 3,325,229.01   |                             |                             |
| 5) English as an Additional<br>Language (EAL)             | EAL_3_PRI   |                                 | 500.00                               |  | 6707.3                                       | 3,353,661.73   | 4,233,801.37                | 2.422%                      |
|   | EAL_3_SEC   |                                 | 1,000.00                             |  | 880.1  | 880,139.64     |                             |                             |
| 6) Mobility   | Primary pupils starting school outside of<br>normal entry dates   |                                 | 1,200.00                             |  | 1982.5                                       | 2,378,957.89   | 3,813,324.95                | 2.181%                      |
|   | Secondary pupils starting school outside of<br>normal entry dates |                                 | 1,800.00                             |  | 796.9  | 1,434,367.06   |                             |                             |

## Other Factors

| Factor      | Description | Total (£)     | Proportion of<br>funding(%) |
|-------------|-------------|---------------|-----------------------------|
| 7) Lump Sum |             | 12,410,000.00 | 7.099%                      |

New ISB Values for  
comparison

£63,765,799.93

£27,407,246.61

£19,114,797.63

£9,520,256.45

£6,972,564.04

£206,044.94

£427,065.71

£1,325,922.23

£2,376,655.07

£4,802,372.60

£7,199,403.39

£153,281.64

£5,175,982.36

£3,325,229.01

£3,353,661.73

£880,139.64

£2,378,957.89

£1,434,367.06

12,410,000.00

Appendix 1

| 8) Fringe Payments  |        | 0.00  | 0.000%                   |
|---|--------|---|--------------------------|
| 9) Split Sites  |        | 90,000.00   | 0.051%                   |
| 10) Rates   |        | 2,109,568.01  | 1.207%                   |
| 11) PFI funding   |        | 0.00  | 0.000%                   |
| 12) Sixth Form  |        | 380,703.00  | 0.218%                   |
| 13 ) Exceptional circumstances (can only be used with prior agreement of EFA)                                       |        |   |                          |
| Circumstance  |        | Total (£)   | Proportion of funding(%) |
| Exceptional Circumstance 1  |        | 0.00  | 0.000%                   |
| Exceptional Circumstance 2  |        | 0.00  | 0.000%                   |
| Exceptional Circumstance 3  |        | 0.00  | 0.000%                   |
| Exceptional Circumstance 4  |        | 0.00  | 0.000%                   |
| Exceptional Circumstance 5  |        | 0.00  | 0.000%                   |
| Exceptional Circumstance 6  |        | 0.00  | 0.000%                   |
|   |        | Total Funding for Schools Block Formula (excluding MFG Funding Total) (£) |                          |
|   |        | 174,810,018.95  |                          |
| 14) Minimum Funding Guarantee<br>MFG is set at -1.5%, gains may be capped above a specific ceiling and/or scaled    |        |   |                          |
| MFG Funding Total (before capping or scaling) (£)   |        | £393,688.35   |                          |
| Capping Factor (%)  | 6.700% | Scaling Factor (%)  | 18.930%                  |
| Explanation as to how capping and/or scaling has been applied:  |        |   |                          |
| A cap of 6.7% has been applied to gaining schools. To gains above this a scaling factor of 18.93% has been applied. |        |   |                          |
| If capped and/or scaling applied: Total deduction (£)   |        | -£393,689.88  |                          |
| TOTAL FUNDING FOR SCHOOLS BLOCK FORMULA (£)   |        | 174,810,017.42  |                          |
| % DISTRIBUTED THROUGH BASIC ENTITLEMENT   |        | 63.09%  |                          |
| % Pupil Led Funding   |        | 91.42%  |                          |
| RETAINED FOR GROWTH (£)   |        | £1,500,000  |                          |
| PRIMARY/SECONDARY RATIO   |        | 1:  | 1.377%                   |

|                  |
|------------------|
| 0.00             |
| 90,000.00        |
| 2,109,568.01     |
| 0.00             |
| 380,703.00       |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| 0.00             |
| £174,810,018.95  |
| Aggregated MFG   |
| Check (=J58+J62) |
| -£1.53           |
| -£1.53           |

2013-14 Allocations

Appendix 2 Schools Block Fundng Formula Allocations 13-14

| School                            | Pupil Numbers Funded | Basic               | Free School Meals | IDACI   | Looked After Children | Prior Attainment (LCHI SEN) | Non Domestic |          |          |        | Transitional Funding | De-Delegation | Total Schools Block Budget |           |               |           |
|-----------------------------------|----------------------|---------------------|-------------------|---------|-----------------------|-----------------------------|--------------|----------|----------|--------|----------------------|---------------|----------------------------|-----------|---------------|-----------|
|                                   |                      | Allocation (AWPU) £ |                   |         |                       |                             | EAL          | Mobility | Lump Sum | Rates  |                      |               | Split Sites                | Share     | Pupil Premium | Total     |
| Alexandra Primary                 | 270                  | 831,527             | 166,298           | 144,408 | 4,843                 | 84,307                      | 62,561       | 36,541   | 170,000  | 15,624 | 0                    | -3,288        | -13,337                    | 1,499,484 | 143,855       | 1,643,340 |
| Belmont Infant                    | 177                  | 545,112             | 42,597            | 79,462  | 0                     | 31,977                      | 53,546       | 14,400   | 170,000  | 9,530  | 0                    | -9,348        | -6,077                     | 931,199   | 31,494        | 962,693   |
| Belmont Junior                    | 214                  | 659,062             | 96,662            | 101,315 | 1,044                 | 69,392                      | 17,582       | 18,000   | 170,000  | 15,375 | 0                    | -24,146       | -10,865                    | 1,113,420 | 73,284        | 1,186,704 |
| Bounds Green Infant               | 205                  | 631,345             | 98,300            | 82,449  | 0                     | 72,661                      | 47,716       | 12,000   | 170,000  | 12,486 | 0                    | -8,763        | -11,117                    | 1,107,078 | 68,929        | 1,176,007 |
| Bounds Green Junior               | 229                  | 705,258             | 129,429           | 95,172  | 2,072                 | 66,063                      | 21,500       | 21,600   | 170,000  | 16,204 | 0                    | -12,541       | -10,689                    | 1,204,069 | 87,654        | 1,291,723 |
| The Willow                        | 403                  | 1,241,131           | 280,156           | 217,962 | 5,038                 | 111,156                     | 73,433       | 62,400   | 170,000  | 30,407 | 0                    | -1,382        | -18,227                    | 2,172,073 | 197,672       | 2,369,745 |
| Bruce Grove Primary               | 411                  | 1,265,769           | 172,847           | 224,748 | 0                     | 158,668                     | 84,893       | 69,770   | 170,000  | 28,690 | 0                    | 0             | -23,775                    | 2,208,691 | 185,828       | 2,394,519 |
| Campsbourne Infant                | 173                  | 532,793             | 57,022            | 64,484  | 2,072                 | 59,267                      | 28,576       | 12,284   | 170,000  | 8,837  | 0                    | -11,614       | -9,146                     | 914,574   | 50,999        | 965,573   |
| Campsbourne Junior                | 200                  | 615,946             | 93,385            | 84,726  | 0                     | 51,318                      | 11,500       | 15,600   | 170,000  | 16,232 | 0                    | 90,743        | -8,605                     | 1,140,844 | 85,716        | 1,226,560 |
| Chestnuts                         | 403                  | 1,241,131           | 196,601           | 203,503 | 4,040                 | 94,422                      | 67,761       | 68,400   | 170,000  | 28,690 | 0                    | -2,037        | -16,295                    | 2,056,076 | 148,163       | 2,204,239 |
| Coldfall Primary                  | 629                  | 1,937,150           | 103,380           | 106,663 | 0                     | 41,944                      | 26,840       | 38,461   | 170,000  | 35,801 | 0                    | 0             | -13,391                    | 2,446,849 | 89,358        | 2,536,207 |
| Harris - Coleraine Park           | 384                  | 1,182,616           | 235,718           | 205,963 | 6,000                 | 166,212                     | 91,099       | 105,972  | 170,000  | 5,075  | 0                    | -14,174       | 0                          | 2,154,481 | 181,395       | 2,335,876 |
| Coleridge Primary                 | 770                  | 2,371,392           | 119,599           | 166,847 | 1,088                 | 117,071                     | 32,034       | 28,800   | 170,000  | 94,653 | 30,000               | 0             | -23,916                    | 3,107,567 | 100,832       | 3,208,399 |
| Crowland Primary                  | 375                  | 1,154,899           | 172,847           | 168,468 | 3,065                 | 101,522                     | 75,758       | 75,209   | 170,000  | 24,224 | 0                    | -221          | -16,742                    | 1,929,029 | 120,613       | 2,049,642 |
| Devonshire Hill Primary           | 421                  | 1,296,566           | 241,986           | 247,589 | 1,014                 | 113,405                     | 76,653       | 77,167   | 170,000  | 33,104 | 0                    | 0             | -18,730                    | 2,238,753 | 240,816       | 2,479,569 |
| Harris - Phillip Lane             | 395                  | 1,216,493           | 212,984           | 201,298 | 1,936                 | 125,293                     | 89,666       | 72,000   | 170,000  | 5,303  | 0                    | 0             | 0                          | 2,094,973 | 203,879       | 2,298,852 |
| Earlham Primary                   | 407                  | 1,253,450           | 233,299           | 219,567 | 1,036                 | 167,439                     | 95,372       | 104,224  | 170,000  | 25,140 | 0                    | 0             | -24,724                    | 2,244,802 | 226,107       | 2,470,909 |
| Earmsmead Primary                 | 445                  | 1,370,480           | 250,666           | 262,045 | 4,495                 | 120,509                     | 79,140       | 52,800   | 170,000  | 22,673 | 0                    | 0             | -19,871                    | 2,312,936 | 207,339       | 2,520,275 |
| Ferry Lane Primary                | 201                  | 619,026             | 88,595            | 101,110 | 0                     | 104,648                     | 38,286       | 45,302   | 170,000  | 17,104 | 0                    | -3,661        | -14,723                    | 1,165,685 | 91,044        | 1,256,729 |
| The Green CE Primary              | 198                  | 609,786             | 91,747            | 112,705 | 2,052                 | 37,095                      | 40,661       | 30,000   | 170,000  | 0      | 0                    | 0             | -6,950                     | 1,087,096 | 72,937        | 1,160,034 |
| Highgate Primary                  | 385                  | 1,185,696           | 119,599           | 47,183  | 1,990                 | 57,550                      | 29,707       | 60,000   | 170,000  | 23,025 | 0                    | 0             | -11,845                    | 1,682,905 | 108,351       | 1,791,255 |
| Lancasterian Primary              | 418                  | 1,287,327           | 286,171           | 232,823 | 0                     | 161,956                     | 83,480       | 49,675   | 170,000  | 29,671 | 0                    | -4,691        | -24,246                    | 2,272,166 | 199,080       | 2,471,246 |
| Lea Valley Primary                | 417                  | 1,284,247           | 350,605           | 235,372 | 0                     | 179,348                     | 74,120       | 25,200   | 170,000  | 15,155 | 0                    | -4,858        | -26,224                    | 2,302,965 | 237,677       | 2,540,643 |
| Lordship Lane Primary             | 611                  | 1,881,715           | 392,205           | 360,845 | 1,993                 | 167,985                     | 119,976      | 86,542   | 170,000  | 41,686 | 0                    | 0             | -27,572                    | 3,195,376 | 325,996       | 3,521,372 |
| Mulberry Primary                  | 611                  | 1,881,715           | 369,806           | 331,736 | 2,976                 | 311,443                     | 144,169      | 112,082  | 170,000  | 43,648 | 0                    | 0             | -43,993                    | 3,323,581 | 301,873       | 3,625,454 |
| Muswell Hill Primary              | 423                  | 1,302,726           | 54,065            | 38,060  | 1,012                 | 51,684                      | 28,628       | 25,200   | 170,000  | 24,670 | 0                    | 0             | -11,693                    | 1,684,353 | 52,841        | 1,737,194 |
| Trinity Academy                   | 345                  | 1,062,507           | 165,756           | 174,656 | 1,933                 | 154,131                     | 77,062       | 82,557   | 170,000  | 5,640  | 0                    | -1,450        | 0                          | 1,892,792 | 150,442       | 2,043,234 |
| Noel Park Academy                 | 509                  | 1,567,582           | 322,382           | 298,986 | 3,030                 | 156,246                     | 116,717      | 87,946   | 170,000  | 6,130  | 0                    | 0             | 0                          | 2,729,018 | 246,995       | 2,976,013 |
| North Harringay Primary           | 406                  | 1,250,370           | 205,298           | 197,529 | 1,052                 | 100,125                     | 78,846       | 67,366   | 170,000  | 32,613 | 0                    | 0             | -17,005                    | 2,086,196 | 170,914       | 2,257,110 |
| Our Lady of Muswell RC Primary    | 406                  | 1,250,370           | 72,265            | 73,889  | 0                     | 52,158                      | 47,661       | 19,247   | 170,000  | 0      | 0                    | -1,729        | -11,515                    | 1,672,347 | 49,463        | 1,721,810 |
| Rhodes Avenue Primary             | 481                  | 1,481,350           | 32,767            | 46,956  | 0                     | 37,006                      | 26,449       | 12,000   | 170,000  | 29,426 | 0                    | 0             | -10,804                    | 1,825,149 | 25,931        | 1,851,079 |
| Risley Avenue Primary             | 610                  | 1,878,635           | 431,591           | 369,902 | 0                     | 127,729                     | 117,172      | 100,966  | 170,000  | 39,970 | 0                    | 0             | -22,951                    | 3,213,014 | 351,771       | 3,564,784 |
| Rokesly Infant                    | 271                  | 834,607             | 62,488            | 65,889  | 2,053                 | 24,370                      | 37,092       | 7,227    | 170,000  | 16,099 | 0                    | 15,780        | -6,490                     | 1,229,114 | 51,540        | 1,280,654 |
| Rokesly Junior                    | 346                  | 1,065,586           | 134,344           | 94,286  | 1,039                 | 16,601                      | 18,157       | 24,000   | 170,000  | 23,870 | 0                    | -4,739        | -6,625                     | 1,536,520 | 116,900       | 1,653,419 |
| St.Aidan's Primary                | 208                  | 640,584             | 32,925            | 63,899  | 0                     | 14,232                      | 18,215       | 12,058   | 170,000  | 12,922 | 0                    | -337          | -4,470                     | 960,028   | 39,794        | 999,822   |
| St.Ann's CE Academy               | 199                  | 612,866             | 101,577           | 111,967 | 0                     | 22,168                      | 20,137       | 22,800   | 170,000  | 0      | 0                    | 0             | 0                          | 1,061,515 | 75,598        | 1,137,113 |
| St.Francis de Sales RC Infant     | 269                  | 828,447             | 145,812           | 150,271 | 0                     | 55,293                      | 108,809      | 4,800    | 170,000  | 0      | 0                    | -16,410       | -10,003                    | 1,437,020 | 92,361        | 1,529,382 |
| St.Francis de Sales RC Junior     | 359                  | 1,105,623           | 199,878           | 204,975 | 1,014                 | 116,938                     | 36,202       | 19,200   | 170,000  | 0      | 0                    | -47,652       | -18,288                    | 1,787,889 | 139,644       | 1,927,533 |
| St Gildas' RC Junior              | 228                  | 702,178             | 54,065            | 72,871  | 0                     | 13,730                      | 11,000       | 13,200   | 170,000  | 0      | 0                    | 0             | -4,685                     | 1,032,360 | 45,390        | 1,077,750 |
| St.Ignatius RC Primary            | 403                  | 1,241,131           | 217,883           | 203,380 | 1,086                 | 168,811                     | 101,346      | 32,643   | 170,000  | 0      | 0                    | -24,829       | -32,826                    | 2,086,626 | 141,660       | 2,228,286 |
| St.James' CE Primary              | 210                  | 646,743             | 1,638             | 19,042  | 0                     | 13,362                      | 5,400        | 10,800   | 170,000  | 0      | 0                    | 0             | -4,397                     | 862,589   | 3,667         | 866,255   |
| St.John Vianney RC Primary        | 204                  | 628,265             | 86,832            | 104,586 | 0                     | 83,946                      | 42,793       | 16,800   | 170,000  | 0      | 0                    | -27,011       | -12,395                    | 1,093,817 | 61,800        | 1,155,616 |
| St.Martin of Porres RC Primary    | 206                  | 634,424             | 9,830             | 57,845  | 0                     | 28,689                      | 20,011       | 4,800    | 170,000  | 0      | 0                    | -7,488        | -6,097                     | 912,016   | 10,141        | 922,157   |
| St.Mary's CE Primary              | 393                  | 1,210,334           | 186,079           | 176,907 | 4,010                 | 89,165                      | 37,030       | 12,061   | 170,000  | 0      | 60,000               | 0             | -15,573                    | 1,930,014 | 162,494       | 2,092,509 |
| St.Mary's RC Infant               | 180                  | 554,351             | 45,874            | 96,049  | 994                   | 21,487                      | 68,824       | 4,800    | 170,000  | 0      | 0                    | 0             | -4,918                     | 957,462   | 47,434        | 1,004,896 |
| St.Mary's RC Junior               | 240                  | 739,135             | 88,470            | 128,339 | 0                     | 46,117                      | 27,000       | 9,600    | 170,000  | 0      | 0                    | -12,212       | -8,556                     | 1,187,893 | 92,966        | 1,280,860 |
| St.Michael's CE Primary N6        | 406                  | 1,250,370           | 29,490            | 45,113  | 0                     | 17,061                      | 31,700       | 12,000   | 170,000  | 0      | 0                    | 0             | -7,497                     | 1,548,237 | 29,926        | 1,578,163 |
| St.Michael's CE Academy N22       | 196                  | 603,627             | 107,590           | 105,255 | 5,026                 | 30,845                      | 21,512       | 33,946   | 170,000  | 0      | 0                    | -5,016        | 0                          | 1,072,785 | 68,950        | 1,141,735 |
| St.Paul's & All Hallows CE Infant | 177                  | 545,112             | 83,555            | 93,578  | 0                     | 32,558                      | 61,872       | 8,400    | 170,000  | 0      | 0                    | -2,243        | 0                          | 992,832   | 48,077        | 1,040,909 |
| St.Paul's & All Hallows CE Junior | 228                  | 702,178             | 126,152           | 124,472 | 0                     | 82,991                      | 23,425       | 8,400    | 170,000  | 0      | 0                    | -28,472       | 0                          | 1,209,146 | 96,362        | 1,305,508 |
| St Paul's RC Primary              | 205                  | 631,345             | 83,965            | 107,065 | 0                     | 24,912                      | 36,523       | 15,676   | 170,000  | 0      | 0                    | -3,243        | -5,651                     | 1,060,593 | 73,256        | 1,133,849 |
| St.Peter in Chains RC Infant      | 179                  | 551,272             | 32,767            | 58,015  | 0                     | 5,159                       | 28,303       | 31,200   | 170,000  | 0      | 0                    | -11,463       | -3,035                     | 862,218   | 22,747        | 884,965   |
| Seven Sisters Primary             | 420                  | 1,293,486           | 399,707           | 237,291 | 2,993                 | 210,351                     | 100,254      | 98,824   | 170,000  | 34,894 | 0                    | -45,574       | -29,813                    | 2,472,413 | 196,048       | 2,668,461 |
| South Harringay Infant            | 220                  | 677,540             | 95,515            | 91,373  | 0                     | 43,180                      | 68,849       | 17,160   | 170,000  | 16,423 | 0                    | 0             | -7,947                     | 1,172,093 | 64,026        | 1,236,119 |
| South Harringay Junior            | 212                  | 652,903             | 140,897           | 88,537  | 991                   | 46,626                      | 24,616       | 13,200   | 170,000  | 16,926 | 0                    | -2,091        | -8,232                     | 1,144,373 | 100,742       | 1,245,116 |
| Stamford Hill Primary             | 193                  | 594,388             | 145,812           | 105,329 | 1,038                 | 34,255                      | 46,694       | 21,600   | 170,000  | 16,917 | 0                    | 0             | -6,557                     | 1,129,476 | 104,602       | 1,234,078 |
| Stroud Green Primary              | 313                  | 963,955             | 190,848           | 138,413 | 3,069                 | 130,685                     | 48,675       | 31,604   | 170,000  | 38,587 | 0                    | 0             | -19,233                    | 1,696,602 | 133,599       | 1,830,201 |
| Tetherdown Primary                | 418                  | 1,287,327           | 11,468            | 4,431   | 0                     | 28,354                      | 2,919        | 10,800   | 170,000  | 13,040 | 0                    | 0             | -8,954                     | 1,519,386 | 9,631         | 1,529,017 |
| Tiverton Primary                  | 395                  | 1,216,493           | 308,008           | 211,082 | 2,182                 | 100,705                     | 85,685       | 79,200   | 170,000  | 24,200 | 0                    | -15,607       | -16,921                    | 2,16      |               |           |

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Schools Block Funding Formula Indicative Allocations 14-15

| School                         | Schools Block Funding Formula Indicative Allocations 14-15 |                   |         |                       |                             |         |          |          |                    |             |                      |               |           | Total Schools Block Budget | Pupil Premium | Total   | Overall Change including Pupil Premium | Increases/Decreases |         |        | Percentage Change |                                |  |   |   |   |   |
|--------------------------------|--|-------------------|---------|-----------------------|-----------------------------|---------|----------|----------|--------------------|-------------|----------------------|---------------|-----------|----------------------------|---------------|---------|--|---------------------|---------|--------|-------------------|--------------------------------|--|---|---|---|---|
|                                | Basic Entitlement (AWPU)                                   | Free School Meals | IDACI   | Looked After Children | Prior Attainment (LCHI SEN) | EAL     | Mobility | Lump Sum | Non Domestic Rates | Split Sites | Transitional Funding | De-Delegation | Share     |                            |               |         |  | Premium             | £       | £      | £                 | £                              |  | £ | £ | % | % |
|                                |  |                   |         |                       |                             |         |          |          |                    |             |                      |               |           |                            |               |         |  |                     |         |        |                   |                                |  |   |   |   |   |
| Alexandra Primary              | 941,541  | 124,723           | 108,306 | 3,632                 | 63,231                      | 46,921  | 3,106    | 170,000  | 16,093             | 0           | 15,829               | -1,941        | 1,491,441 | 191,807                    | 1,683,248     | 39,909  | -19,439                                | 11,396              | 47,952  | -1.28% | 2.43%             | Alexandra Primary              |  |   |   |   |   |
| Belmont Infant                 | 617,232  | 31,948            | 59,597  | 0                     | 23,982                      | 40,160  | 0        | 170,000  | 9,816              | 0           | 0                    | -1,273        | 951,462   | 41,991                     | 993,454       | 30,761  | 15,459                                 | 4,805               | 10,498  | 1.65%  | 3.20%             | Belmont Infant                 |  |   |   |   |   |
| Belmont Junior                 | 746,258  | 72,497            | 75,986  | 783                   | 52,044                      | 13,187  | 0        | 170,000  | 15,836             | 0           | 0                    | -1,539        | 1,145,052 | 97,712                     | 1,242,764     | 56,060  | 22,305                                 | 9,327               | 24,428  | 1.98%  | 4.72%             | Belmont Junior                 |  |   |   |   |   |
| Bounds Green Infant            | 714,874  | 73,725            | 61,837  | 0                     | 54,496                      | 35,787  | 0        | 170,000  | 12,861             | 0           | 0                    | -1,474        | 1,122,106 | 91,906                     | 1,214,011     | 38,004  | 5,385                                  | 9,643               | 22,976  | 0.48%  | 3.23%             | Bounds Green Infant            |  |   |   |   |   |
| Bounds Green Junior            | 798,566  | 97,072            | 71,379  | 1,554                 | 49,547                      | 16,125  | 0        | 170,000  | 16,690             | 0           | 0                    | -1,647        | 1,219,287 | 116,872                    | 1,336,159     | 44,436  | 6,176                                  | 9,043               | 29,218  | 0.51%  | 3.44%             | Bounds Green Junior            |  |   |   |   |   |
| The Willow                     | 1,405,337  | 210,117           | 163,471 | 3,778                 | 83,367                      | 55,075  | 10,530   | 170,000  | 31,319             | 0           | 28,370               | -2,898        | 2,158,466 | 263,562                    | 2,422,028     | 52,284  | -28,936                                | 15,329              | 65,891  | -1.32% | 2.21%             | The Willow                     |  |   |   |   |   |
| Bruce Grove Primary            | 1,433,234  | 172,445           | 168,561 | 0                     | 119,001                     | 63,670  | 15,337   | 170,000  | 29,551             | 0           | 31,019               | -2,955        | 2,199,864 | 247,771                    | 2,447,635     | 53,116  | -29,646                                | 20,819              | 61,943  | -1.33% | 2.22%             | Bruce Grove Primary            |  |   |   |   |   |
| Campsbourne Infant             | 603,284  | 42,766            | 48,363  | 1,554                 | 44,450                      | 21,432  | 0        | 170,000  | 9,102              | 0           | 0                    | -1,244        | 939,707   | 67,999                     | 1,007,706     | 42,132  | 17,230                                 | 7,903               | 17,000  | 1.87%  | 4.36%             | Campsbourne Infant             |  |   |   |   |   |
| Campsbourne Junior             | 697,438  | 70,039            | 63,544  | 0                     | 38,488                      | 8,625   | 0        | 170,000  | 16,718             | 0           | 70,636               | -1,438        | 1,134,050 | 114,288                    | 1,248,338     | 21,778  | -13,961                                | 7,167               | 28,572  | -1.21% | 1.78%             | Campsbourne Junior             |  |   |   |   |   |
| Chestnuts                      | 1,405,337  | 147,451           | 152,628 | 3,030                 | 70,711                      | 50,821  | 15,030   | 170,000  | 29,551             | 0           | 569                  | -2,898        | 2,042,229 | 197,551                    | 2,239,780     | 35,541  | -27,245                                | 13,398              | 49,388  | -1.31% | 1.61%             | Chestnuts                      |  |   |   |   |   |
| Coldfall Primary               | 2,193,441  | 77,535            | 79,998  | 0                     | 31,458                      | 20,130  | 0        | 170,000  | 36,875             | 0           | -36,705              | -4,523        | 2,568,210 | 119,144                    | 2,687,354     | 151,147 | 112,493                                | 8,868               | 29,786  | 4.57%  | 5.96%             | Coldfall Primary               |  |   |   |   |   |
| Harris - Coleraine Park        | 1,339,080  | 176,788           | 154,473 | 4,500                 | 124,659                     | 68,324  | 44,919   | 170,000  | 5,227              | 0           | 36,972               | 0             | 2,124,943 | 241,860                    | 2,366,802     | 30,926  | -29,539                                | 0                   | 60,465  | -1.37% | 1.32%             | Harris - Coleraine Park        |  |   |   |   |   |
| Coleridge Primary              | 2,685,135  | 89,699            | 125,136 | 816                   | 87,803                      | 24,025  | 0        | 170,000  | 97,492             | 30,000      | -41,645              | -5,536        | 3,262,925 | 134,442                    | 3,397,367     | 188,968 | 136,938                                | 18,379              | 33,611  | 4.37%  | 5.89%             | Coleridge Primary              |  |   |   |   |   |
| Crowland Primary               | 1,307,696  | 129,635           | 126,351 | 2,299                 | 76,142                      | 56,818  | 22,657   | 170,000  | 24,951             | 0           | 3,676                | -2,696        | 1,917,528 | 160,818                    | 2,078,345     | 28,703  | -25,546                                | 14,045              | 40,204  | -1.31% | 1.40%             | Crowland Primary               |  |   |   |   |   |
| Devonshire Hill Primary        | 1,468,106  | 181,489           | 185,691 | 761                   | 85,053                      | 57,489  | 19,985   | 170,000  | 34,097             | 0           | 24,987               | -3,027        | 2,224,633 | 321,088                    | 2,545,721     | 66,152  | -29,823                                | 15,703              | 80,272  | -1.32% | 2.67%             | Devonshire Hill Primary        |  |   |   |   |   |
| Harris - Phillip Lane          | 1,377,439  | 159,738           | 150,974 | 1,452                 | 93,969                      | 67,250  | 18,450   | 170,000  | 5,462              | 0           | 21,603               | 0             | 2,066,337 | 271,839                    | 2,338,176     | 39,324  | -28,636                                | 0                   | 67,960  | -1.37% | 1.71%             | Harris - Phillip Lane          |  |   |   |   |   |
| Earlham Primary                | 1,419,286  | 174,974           | 164,675 | 777                   | 125,579                     | 71,529  | 41,538   | 170,000  | 25,894             | 0           | 44,912               | -2,926        | 2,236,238 | 301,476                    | 2,537,714     | 66,805  | -30,362                                | 21,797              | 75,369  | -1.34% | 2.70%             | Earlham Primary                |  |   |   |   |   |
| Earlsmead Primary              | 1,551,799  | 188,000           | 196,534 | 3,371                 | 90,381                      | 59,355  | 0        | 170,000  | 23,353             | 0           | 18,593               | -3,200        | 2,298,186 | 276,452                    | 2,574,638     | 54,362  | -31,422                                | 16,671              | 69,113  | -1.35% | 2.16%             | Earlsmead Primary              |  |   |   |   |   |
| Ferry Lane Primary             | 700,925  | 66,446            | 75,833  | 0                     | 78,486                      | 28,714  | 15,886   | 170,000  | 17,617             | 0           | 12,115               | -1,445        | 1,164,577 | 121,391                    | 1,285,968     | 29,240  | -14,386                                | 13,278              | 30,348  | -1.22% | 2.33%             | Ferry Lane Primary             |  |   |   |   |   |
| The Green CE Primary           | 690,463  | 68,810            | 84,529  | 1,539                 | 27,821                      | 30,496  | 4,680    | 170,000  | 0                  | 0           | 1,847                | 0             | 1,080,186 | 97,250                     | 1,177,435     | 17,402  | -13,861                                | 6,950               | 24,312  | -1.27% | 1.50%             | The Green CE Primary           |  |   |   |   |   |
| Highgate Primary               | 1,342,568  | 89,699            | 35,387  | 1,492                 | 43,163                      | 22,280  | 10,350   | 170,000  | 23,716             | 0           | -2,269               | -2,768        | 1,733,619 | 144,467                    | 1,878,086     | 86,831  | 41,637                                 | 9,077               | 36,117  | 2.46%  | 4.85%             | Highgate Primary               |  |   |   |   |   |
| Lancasterian Primary           | 1,457,645  | 214,628           | 174,618 | 0                     | 121,467                     | 62,610  | 0        | 170,000  | 30,561             | 0           | 34,322               | -3,005        | 2,262,846 | 265,440                    | 2,528,286     | 57,040  | -30,561                                | 21,241              | 66,360  | -1.33% | 2.31%             | Lancasterian Primary           |  |   |   |   |   |
| Lea Valley Primary             | 1,454,158  | 262,954           | 176,530 | 0                     | 134,511                     | 55,590  | 0        | 170,000  | 15,609             | 0           | 28,132               | -2,998        | 2,294,485 | 316,903                    | 2,611,388     | 70,745  | -31,706                                | 23,225              | 79,226  | -1.36% | 2.78%             | Lea Valley Primary             |  |   |   |   |   |
| Lordship Lane Primary          | 2,130,672  | 294,154           | 270,634 | 1,495                 | 125,989                     | 89,982  | 9,916    | 170,000  | 42,937             | 0           | 43,251               | -4,393        | 3,174,637 | 434,662                    | 3,609,298     | 87,926  | -43,178                                | 23,179              | 108,665 | -1.36% | 2.50%             | Lordship Lane Primary          |  |   |   |   |   |
| Mulberry Primary               | 2,130,672  | 277,354           | 248,803 | 2,232                 | 233,582                     | 108,126 | 29,071   | 170,000  | 44,958             | 0           | 76,776               | -4,393        | 3,317,181 | 402,498                    | 3,719,679     | 94,225  | -45,999                                | 39,600              | 100,624 | -1.37% | 2.60%             | Mulberry Primary               |  |   |   |   |   |
| Muswell Hill Primary           | 1,475,081  | 40,549            | 28,545  | 759                   | 38,763                      | 21,471  | 0        | 170,000  | 25,410             | 0           | -26,503              | -3,041        | 1,771,034 | 70,455                     | 1,841,488     | 104,294 | 78,030                                 | 8,651               | 17,614  | 4.60%  | 6.00%             | Muswell Hill Primary           |  |   |   |   |   |
| Trinity Academy                | 1,203,080  | 124,317           | 130,992 | 1,450                 | 115,599                     | 57,796  | 30,868   | 170,000  | 5,809              | 0           | 27,293               | 0             | 1,867,204 | 200,590                    | 2,067,794     | 0       | -25,588                                | 0                   | 50,147  | -1.35% | 1.20%             | Trinity Academy                |  |   |   |   |   |
| Noel Park Academy              | 1,774,979  | 241,786           | 224,239 | 2,272                 | 117,184                     | 87,538  | 20,149   | 170,000  | 6,314              | 0           | 46,447               | 0             | 2,690,909 | 329,327                    | 3,020,235     | 44,222  | -38,109                                | 0                   | 82,332  | -1.40% | 1.49%             | Noel Park Academy              |  |   |   |   |   |
| North Harringay Primary        | 1,415,798  | 153,974           | 148,147 | 789                   | 75,094                      | 59,135  | 13,984   | 170,000  | 33,592             | 0           | 5,157                | -2,919        | 2,072,751 | 227,885                    | 2,300,637     | 43,527  | -27,530                                | 14,086              | 56,971  | -1.31% | 1.93%             | North Harringay Primary        |  |   |   |   |   |
| Our Lady of Muswell RC Primary | 1,415,798  | 54,199            | 55,417  | 0                     | 39,119                      | 35,746  | 0        | 170,000  | 0                  | 0           | -19,428              | -2,919        | 1,747,932 | 65,950                     | 1,813,882     | 92,072  | 66,989                                 | 8,595               | 16,488  | 3.98%  | 5.35%             | Our Lady of Muswell RC Primary |  |   |   |   |   |
| Rhodes Avenue Primary          | 1,677,338  | 24,575            | 35,217  | 0                     | 27,754                      | 19,837  | 0        | 170,000  | 30,308             | 0           | -42,912              | -3,458        | 1,938,659 | 34,574                     | 1,973,233     | 122,154 | 106,164                                | 7,346               | 8,644   | 5.78%  | 6.60%             | Rhodes Avenue Primary          |  |   |   |   |   |
| Risley Avenue Primary          | 2,127,185  | 323,693           | 277,426 | 0                     | 95,796                      | 87,879  | 20,824   | 170,000  | 41,169             | 0           | 47,801               | -4,386        | 3,187,388 | 469,027                    | 3,656,415     | 91,631  | -44,191                                | 18,565              | 117,257 | -1.37% | 2.57%             | Risley Avenue Primary          |  |   |   |   |   |
| Rokesly Infant                 | 945,028  | 46,866            | 49,417  | 1,540                 | 18,278                      | 27,819  | 0        | 170,000  | 16,582             | 0           | -5,282               | -1,948        | 1,268,299 | 68,720                     | 1,337,020     | 56,365  | 34,643                                 | 4,542               | 17,180  | 2.80%  | 4.40%             | Rokesly Infant                 |  |   |   |   |   |
| Rokesly Junior                 | 1,206,567  | 100,758           | 70,715  | 779                   | 12,451                      | 13,618  | 0        | 170,000  | 24,587             | 0           | -8,753               | -2,488        | 1,588,234 | 155,866                    | 1,744,100     | 90,681  | 47,577                                 | 4,137               | 38,967  | 3.08%  | 5.48%             | Rokesly Junior                 |  |   |   |   |   |
| St.Aidan's Primary             | 725,335  | 24,694            | 47,924  | 0                     | 10,674                      | 13,661  | 0        | 170,000  | 13,310             | 0           | -8,469               | -1,496        | 995,634   | 53,058                     | 1,048,692     | 48,870  | 32,631                                 | 2,974               | 13,265  | 3.38%  | 4.89%             | St.Aidan's Primary             |  |   |   |   |   |
| St.Ann's CE Academy            | 693,950  | 76,183            | 83,975  | 0                     | 16,626                      | 15,103  | 0        | 170,000  | 0                  | 0           | 0                    | 0             | 1,055,837 | 100,797                    | 1,156,635     | 19,521  | -5,678                                 | 0                   | 25,199  | -0.53% | 1.72%             | St.Ann's CE Academy            |  |   |   |   |   |
| St.Francis de Sales RC Infant  | 938,054  | 109,359           | 112,704 | 0                     | 41,470                      | 81,607  | 0        | 170,000  | 0                  | 0           | 0                    | -1,934        | 1,451,259 | 123,148                    | 1,574,407     | 45,025  | 6,170                                  | 8,068               | 30,787  | 0.43%  | 2.94%             | St.Francis de Sales RC Infant  |  |   |   |   |   |
| St.Francis de Sales RC Junior  | 1,251,901  | 149,908           | 153,731 | 761                   | 87,704                      | 27,151  | 0        | 170,000  | 0                  | 0           | 0                    | -2,581        | 1,838,574 | 186,192                    | 2,024,766     | 97,233  | 34,978                                 | 15,707              | 46,548  | 1.94%  | 5.04%             | St.Francis de Sales RC Junior  |  |   |   |   |   |
| St.Gildas' RC Junior           | 795,079  | 40,549            | 54,654  | 0                     | 10,298                      | 8,250   | 0        | 170,000  | 0                  | 0           | -8,043               | -1,639        | 1,069,146 | 60,520                     | 1,129,667     | 51,917  | 33,741                                 | 3,046               | 15,130  | 3.25%  | 4.82%             | St.Gildas' RC Junior           |  |   |   |   |   |
| St.Ignatius RC Primary         | 1,405,337  | 163,412           | 152,535 | 815                   | 126,608                     | 76,010  | 0        | 170,000  | 0                  | 0           | 0                    | -2,898        | 2,091,819 | 188,880                    | 2,280,699     | 52,414  | -16,735                                | 21,929              | 47,220  | -0.79% | 2.35%             | St.Ignatius RC Primary         |  |   |   |   |   |
| St.James' CE Primary           | 732,310  | 1,229             | 14,282  | 0                     | 10,021                      | 4,050   | 0        | 170,000  | 0                  | 0           | -18,992              | -1,510        | 911,389   | 4,889                      | 916,278       | 50,023  | 45,913                                 | 2,887               | 1,222   | 5.30%  | 5.77%             | St.James' CE Primary           |  |   |   |   |   |
| St.John Vianney RC Primary     | 711,386  | 65,124            | 78,440  | 0                     | 62,960                      | 32,095  | 0        | 170,000  | 0                  | 0           | 0                    | -1,467        | 1,118,538 | 82,400                     | 1,200,938     | 45,321  | 13,794                                 | 10,928              | 20,600  | 1.25%  | 3.92%             | St.John Vianney RC Primary     |  |   |   |   |   |
| St.Martin of Porres RC Primary | 718,361  | 7,373             | 43,384  | 0                     | 21,517                      | 15,009  | 0        | 170,000  | 0                  | 0           | -15,531              | -1,481        | 958,631   | 13,522                     | 972,153       | 49,996  | 41,999                                 | 4,616               | 3,380   | 4.57%  | 5.42%             | St.Martin of Porres RC Primary |  |   |   |   |   |
| St.Mary's CE Primary           | 1,370,465  | 139,560           | 132,681 | 3,008                 | 66,874                      | 27,773  | 0        | 170,000  | 0                  | 60,000      | 0                    | -2,826        | 1,967,534 | 216,659                    | 2,184,193     | 91,684  | 24,772                                 | 12,747              | 54,165  | 1.27%  | 4.38%             | St.Mary's CE Primary           |  |   |   |   |   |
| St.Mary's RC Infant            | 627,694  | 34,405            | 72,037  | 746                   | 16,115                      | 51,618  | 0        | 170,000  | 0                  | 0           | 0                    | -1,294        | 971,321   | 63,245                     | 1,034,566     | 29,670  | 10,236                                 | 3,623               | 15,811  | 1.06%  | 2.95%             | St.Mary's RC Infant            |  |   |   |   |   |
| St.Mary's RC Junior            | 836,925  | 66,353            | 96,254  | 0                     | 34,588                      | 20,250  | 0        | 170,000  | 0                  | 0           | -904                 | -1,726        | 1,221,741 | 123,955                    | 1,345,696     | 64,836  | 27,017                                 | 6,831               | 30,989  | 2.26%  | 5.06%             | St.Mary's RC Junior            |  |   |   |   |   |
| St.Michael's CE Primary N6     | 1,415,798  | 22,118            | 33,835  | 0                     | 12,796                      | 23,775  | 0        | 170,000  | 0                  | 0           | -35,178              | -2,919        | 1,640,225 | 39,902                     | 1,680,127     | 101,963 | 87,410                                 | 4,578               | 9,975   | 5.62%  | 6.46%             | St.Michael's CE Primary N6     |  |   |   |   |   |
| St.Michael's CE Academy N22    | 683,489  | 80,692            | 78,941  | 3,769                 | 23,134                      | 16,134  | 7,820    | 170,000  | 0                  | 0           | 0                    | 0             | 1,063,980 | 91,933                     | 1,155,912     |         |  |                     |         |        |                   |                                |  |   |   |   |   |

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**Haringey Council.**

**Consultation on School Funding Formula 2014-15.**

**School Name**

|   | <b>Consultation</b>   |       |    | <b>Comments</b> |
|---|---|-------|----|-----------------|
| 1 | Do you agree we should equalise the values of the prior attainment factor due to the change in secondary eligibility?   | Yes   | No |                 |
| 2 | Do you agree that we should increase the proportion of funding distributed through the basic entitlement?   | Yes   | No |                 |
| 3 | Do you think we should delete any of the deprivation or AEN factors we use or change its relative weighting? If so please describe in the comments box  | Yes   | No |                 |
| 4 | If you agree with 2 do you have a preferred model?  | Model |    |                 |
| 5 | If not what percentage of funding should go through the Basic Entitlement?  | %     |    |                 |
| 6 | We propose to further narrow the gap in per-pupil funding between the primary and secondary sectors by reducing the secondary lump sum and the difference in the basic entitlement. Do you agree with this approach? If not what would you recommend? | Yes   | No |                 |
| 7 | Should we have a single split site allocation?  | Yes   | No |                 |

Any other comments.

.Please return your consultation responses to:

Roland Odell,  
School Funding Team,  
Alexandra House,  
10 Station Road,  
Wood Green,  
London.  
N22 7TY

e-mail: [roland.odell@haringey.gov.uk](mailto:roland.odell@haringey.gov.uk)

Telephone: 020 8489 3708

as soon as possible and no later than 8<sup>th</sup> October 2013.

The Children's Service Finance Team  
Corporate Finance,  
5<sup>th</sup> Floor, Alexandra House, 10 Station Rd, Wood Green, London N22 7TR  
Tel: 020 8489 3708 Fax: 020 8489 5923  
[www.haringey.gov.uk](http://www.haringey.gov.uk)



Head of Corporate Finance Kevin Bartle

**Haringey** Council

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Head-teachers and  
Chairs of Governors of Primary  
and Secondary Schools.

Your ref:

Date: 12 September 2013

Our ref: Steve Worth

Direct dial: 020 8489 3708

Email: [Stephen.worth@haringey.gov.uk](mailto:Stephen.worth@haringey.gov.uk)

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Colleagues,

### Haringey Schools Funding Formula 2014-15.

The distribution of funds to schools is determined by a local funding formula within the constraints of national regulations. The Department for Education (DfE) made major changes to the regulations for April 2013, greatly restricting the number of factors that could be used. The new factors and values used in Haringey's 2013-14 Funding Formula are summarised in the DfE's Funding Proforma attached as Appendix 1.

The 2013-14 changes were the first stage in the move to a national funding formula that the DfE plans to implement in April 2015. The second stage in the move is further prescription on how factors are used from April 2014, as set out in the next section.

### National Changes.

The changes that the DfE are introducing for 2014-15 are:

- **Mobility Factor;** a threshold of 10% of roll will be imposed below which no mobility will be paid. This will substantially reduce the funding channelled through this factor. If it was in place in 2013-14 £0.7m would have been payable as compared with £3.8m.

- Secondary Prior Attainment; the eligibility for funding through this factor will change from those not attaining a level 4 in English *and* mathematics to those not achieving a level 4 in English *or* mathematics. In Haringey this would have doubled the number of eligible pupils and the amount of funding distributed through this factor at 2013-14 values. **In order to maintain the relative distribution we recommend reducing the value of the secondary factor to bring it into line with the primary one. At 2013-14 values the secondary rate would therefore be reduced from £2,124 to £1,124.**
- Lump sum; the requirement for a single value lump sum has been removed so we can now have different values for secondary and primary schools. The maximum value has been reduced from £200,000 to £175,000.

### Review of the Local Funding Formula.

Haringey Council is also reviewing how the new factors were used in the local funding formula in 2013-14. The review has been undertaken with a working party of the Schools Forum consisting of governors and heads and senior leaders representing primary and secondary schools from across the borough.

As part of its approach, the Working Party compared Haringey's factors, values and proportions of funding with national averages and with a more targeted comparator group of, mainly London, authorities. The opinion of the Working Party following this review and local feedback was that Haringey's formula allocated too little through the basic entitlement<sup>1</sup>. The average through this factor was 63% in Haringey compared with 74% in the comparator group. The Working Party was of the view that the 2014-15 formula should begin to redress this difference and move towards the level that is likely to be introduced as part of a national funding formula.

The Working Party were also of the view that the AEN and deprivation factors used and their *relative* values were the correct ones and that the modelling of the options for 2014-15 could reduce the value of these factors proportionately and redistribute the savings through the basic entitlement.

The Working Party also looked at the ratio of primary to secondary per pupil funding. Our consultation on the funding formula for 2013-14 covered the DfE's goal of narrowing the funding gap between primary and secondary per pupil rates. The national average before recent changes was 1:1.27 with Haringey, at 1:1.42, being at the higher end of the national range. The

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<sup>1</sup> The Basic Entitlement is the standard amount received per pupil for basic education purposes; it is different for primary and secondary pupils. It is also known as the Age Weighted Pupil Unit (AWPU).

changes introduced in 2013-14 reduced the ratio in Haringey to 1:1.377. The structural differences in class size and contact time in Haringey remains in place but the Working Party thought that the differential should be further reduced to 1:1.35.

### Proposed Local Changes.

Following the Working Party's deliberations four models were produced that take account of the national changes and that progressively move funding from deprivation and AEN factors into the basic entitlement. The models use the same pupil data as the 13-14 budget shares, but the de-delegated amount has been reduced to cover only the Contingency for Schools in Financial Difficulty; this increases the delegated amount by £631k. The National Non-Domestic Rate (NNDR) factor has been increased by estimated inflation. The estimated Pupil Premium was based on the original 2014-15 rate of £1,200; it has since been confirmed that the primary rate will be £1,300 but the secondary rate has not yet been confirmed. The Pupil Premium has been shown in the models to give the overall change in funding per school. John Loughborough School has been removed from the spreadsheets, but its lump sum distributed through the formula.

The narrowing of the ratio between primary and secondary funding per pupil has been achieved in the models by a reduction in the basic entitlement differential and a reduction in the secondary lump sum to £100,000.

The Minimum Funding Guarantee (MFG) will continue at -1.5% for 2014-15 and this will give a degree of protection for those losing out from the modelled changes. The model uses only a limited capping and scaling for 'winners'; this spreads the burden of supporting the Minimum Funding Guarantee over all schools.

The 2013-14 distribution (adjusted for NNDR rebates for converting academies) is attached as Appendix 2 for comparison purposes. Attached as Appendix 3 are four models that incorporate the proposed national and primary/secondary ratio changes. Moving from Model 1 to Model 4 the amount of deprivation and AEN funding is progressively reduced and the basic entitlement increased. A by-product of this is that as more funding is switched more 'losing' schools will become eligible for higher amounts of MFG.

Each model separately identifies the impact of the change in the funding formula, the impact of new delegation and the increase in the Pupil Premium (the latter two are the same in each model) together with the overall change in funding and the percentage changes in the formula and total amounts. The Pupil Premium is brought into the models to show the overall impact of

funding for next year. Its inclusion means that, other factors remaining constant, all schools will see a cash increase next year.

1. Model 1 reduces the value of deprivation and AEN factors to 75% of 2013-14 values with 71.51% of funding being allocated through the basic entitlement. This model still leaves the basic entitlement significantly below that of our comparator boroughs and was thought by the Working Party not to adequately narrow the gap.
2. Model 2 further reduces deprivation and AEN funding to 66% of 2013-14 values and increases the proportion funded through the basic entitlement to 73.75%. This is very close to our comparator boroughs and a significant increase over the 13-14 value. The Working Party thought this model adequately dealt with the issues it wished to address.
3. Model 3 reduces the value of deprivation and AEN factors to 60% of 2013-14 values with 75.23% of funding being allocated through the basic entitlement. This model also significantly increases the proportion of the basic entitlement, taking it above that of our comparators but avoiding the jump in MFG seen in Model 4. The Working Party thought this model adequately dealt with the issues it wished to address.
4. Model 4 reduces the value of deprivation and AEN factors to 50% of 2013-14 values with 77.72% of funding being allocated through the basic entitlement. This takes the basic entitlement to a higher level than the comparator boroughs and significantly reduces the funding for deprivation and AEN. In this model some schools in the West of the borough, gainers in the other models, will see a reduction in funding as losses in deprivation and SEN funding are not offset by gains in the basic entitlement. This model also sees a significant increase in MFG funding. For these reasons the Working Party did not favour this model.

We are also seeking views on the split site factor. We currently have two lump sum rates, one for £60,000 (one school) and a lower one of £30,000 (one school) for split sites not more than 200 metres apart. We have received representation to the effect that additional costs are not related to distance and only one rate should apply. We are therefore consulting on whether to have one rate regardless of distance.

**Consultation.**

We are consulting with schools and with the Schools Forum on these proposals and would welcome the views of as many schools as possible. The outcome of the consultation will be considered by the working group and by the Schools Forum in making its recommendation to the Council.

A response form is attached as Appendix 4; please return this to:

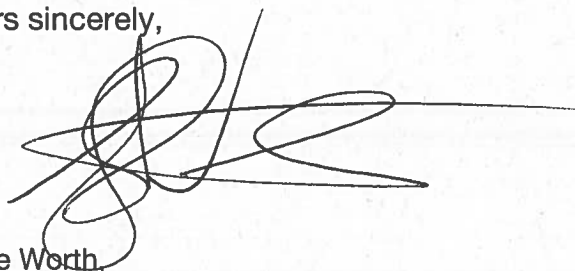
Roland Odell,  
School Funding Team,  
Alexandra House,  
10 Station Road,  
Wood Green,  
London.  
N22 7TY

e-mail: [roland.odell@haringey.gov.uk](mailto:roland.odell@haringey.gov.uk)

Telephone: 020 8489 3141

as soon as possible and no later than 8<sup>th</sup> October 2013.

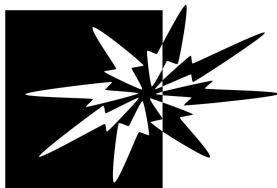
Yours sincerely,

A handwritten signature in black ink, appearing to be 'Steve Worth', written over a horizontal line.

Steve Worth,  
Finance Manager (Schools Budget)







**Haringey** Council

Agenda Item

### **Haringey Schools Forum - Work Plan Academic Year 2013-14**

#### 2 December 2013

Dedicated Schools Budget Strategy 2014-15, including review of centrally retained budgets 2013-14

Indicative Schools Budgets 2014-15

Update on Growth Fund 2013-14

Feedback from Working Groups / Project:

- Schools Block Working Group
- High Needs Block Working Group
- Early Years Block Working Group
- Alternative Provision Project

Updated Work Plan

#### 16 January 2014

Update on Dedicated Schools Budget Strategy 2014-15

Proposals for centrally retained budgets (all blocks) 2014-15

Update on 5-16 school funding formula and school budget shares

Feedback from Working Groups / Project:

- Schools Block Working Group
- High Needs Block Working Group
- Early Years Block Working Group
- Alternative Provision Project

Updated Work Plan

#### 26 February 2014

Update on school budget shares 2014-15

Feedback from Working Groups / Project:

- Schools Block Working Group
- High Needs Block Working Group
- Early Years Block Working Group
- Alternative Provision Project

Updated Work Plan

#### 22 May 2014

The Schools Internal Audit Programme  
Feedback from Working Groups / Project:

- Schools Block Working Group
- High Needs Block Working Group
- Early Years Block Working Group
- Alternative Provision Project

Updated Work Plan

3 July 2014

Dedicated Schools Budget Outturn 2013-14  
School Budget Plans 2014-15  
Feedback from Working Groups / Project:

- Schools Block Working Group
- High Needs Block Working Group
- Early Years Block Working Group
- Alternative Provision Project

Review of Membership  
Work plan 2014-15